Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Open to Public

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

| | | enue Service | | | | | v for instructi | ons and the | e latest inio | rmation | | | шэрсс | |
|--------------------------------|-----------|--|-----------|-------------------|----------------|-------------------|--------------------|-----------------|------------------|---------------|--------------------------------|---------------------|--------------------|------------|
| Α | For th | ne 2023 calen | ıdar y | ear, or tax y | ear begin | ning 7/(|)1 | , 2023, | and ending | ı 6/ | 30 | , | 20 2024 | |
| В | Check i | f applicable: | С | | | | | | | | D Employ | er identi | ification numb | er |
| | Ac | ldress change | The | e Climate | e Cent | er | | | | | 45- | 0485 | 495 | |
| | Na | ame change | | 75 4th S | | 0_ | | | | | E Telepho | | | |
| | - | tial return | | nta Rosa | | 5404 | | | | | 707 | E 2 E | _1665 | |
| | \vdash | | | | , | | | | | | 707 | -525 | -1665 | |
| | | al return/terminated | | | | | | | | | | | | |
| | An | mended return | | | | | | | | | G Gross re | | | 30,318. |
| | Ap | pplication pending | F⊳ | lame and addres | s of principa | officer: Loi | s Downy | | | . , | a group retur | | | Yes X No |
| | | | San | ne As C i | Above | | - | | H | l(b) Are all | subordinates attach a list. | included See ins | d? | Yes No |
| I | Tax- | exempt status: | X 5 | 01(c)(3) | 501(c) (|) (ii | nsert no.) | 4947(a)(1) or | 527 | , | attaon a not | | | |
| J | Wel | bsite: ww | w.t | heclimat | ecente | er.ora | <u> </u> | | Н | (c) Group | exemption nu | ımber | | |
| K | Form | of organization: | | | Trust | Association | Other | LY | ear of formation | n: 200 | 2. M s | State of I | egal domicile: | CA |
| | art I | Summar | _ | | | L | | | | | - | | | |
| | 1 | Briefly descri | ibe th | e organizatio | on's missi | on or most : | significant act | ivities:The | Climat | e Cen | ter is | ас | limate | and |
| _ | | | | | | | to rapid | | | | | | | |
| Activities & Governance | | starting | | | | <u> </u> | co rapra | ry reade | <u></u> | <u> </u> | <u> </u> | <u> </u> | <u> </u> | <i>-</i> |
| nai | | <u>Dear cring</u> | _ =-: | | <u> </u> | | | | | | | | | |
| Ver | 2 | Check this bo | | if the or | rganizatio | n discontinu | ed its operation | ons or dispo | sed of mor | e than 2 | 25% of its | net as | sets | |
| ဗ | 3 | Number of vo | | | | | | | | | | 3 | 00101 | 10 |
| ∘ઇ | 4 | Number of in | | | | | | | | | | 4 | | 10 |
| <u>.e</u> | 5 | Total number | | | | | | | | | | 5 | | 23 |
| ≅ | 6 | | | | | | | | | | | 6 | | 20 |
| Act | 7a | Total unrelate | | | | | | | | | | 7a | | 0. |
| | | Net unrelated | d bus | iness taxable | e income | from Form 9 | 90-T, Part I, | line 11 | | | | 7b | | 0. |
| | | | | | | | | | | Р | rior Year | | Currer | nt Year |
| | 8 | Contributions | s and | grants (Part | VIII, line | 1h) | | | | - | 3,236,0 | 84. | 3.0 | 68,304. |
| Revenue | | | | | | | | | | | 28,8 | | 0,0 | 48,369. |
| Ver | | - | | • | | | , and 7d) | | | | 13,1 | | | 13,645. |
| æ | | | | • | | | , 9c, 10c, and | | | | | | | |
| | | Total revenue | | | | | | | | | 3,278,0 | 86. | 3.1 | 30,318. |
| | 13 | Grants and s | imila | r amounts pa | aid (Part I | X, column (| A), lines 1-3). | | | | 50,0 | | | 59,431. |
| | | | | • | - | | x), line 4) | | | | 00,0 | | | 037 1011 |
| | | | | | - | • | art IX, colum | | | | 2,272,7 | 1/12 | 2 / | 59,891. |
| es | 10- | Professional | | | | | | | | | 2,212,1 | 44. | ۷, ۹ | 37,071. |
| Expenses | 16a | | | - | | | • | | | | | | | |
| ă. | b | Total fundrais | • | | | | · — | | 8,802. | | | | | |
| ш | 17 | Other expens | | | | | - | | | | 663,4 | | 6 | 38,500. |
| | 18 | Total expens | es. A | dd lines 13-1 | 17 (must e | equal Part I | , column (A) | , line 25) | | 2 | 2,986,2 | 32. | 3,1 | 57,822. |
| | 19 | Revenue less | s exp | enses. Subtr | act line 1 | 8 from line | 12 | | | | 291,8 | 54. | _ | 27,504. |
| P 8 | | | | | | | | | | Beginnii | ng of Curren | t Year | | f Year |
| and a | 20 | Total assets | (Part | X, line 16). | | | | | | | L,186,5 | | 1,1 | 38,776. |
| Ass Ba | 21 | Total liabilitie | es (Pa | art X, line 26 | i) | | | | | | 233,6 | | | 13,340. |
| Net Assets or Fund Balances | 22 | Net assets or | r func | l balances. S | Subtract li | ne 21 from I | ine 20 | | | | 952,9 | | 9 | 25,436. |
| | art II | Signatui | | | | = | | | | 1 | JJZ, J | 10. | | 23,430. |
| | | | | | inad this ratu | urn including so | companying cohod | ulas and statem | ante and to th | o boot of m | av knowlodgo | and hali | of it is true or | arrost and |
| com | plete. De | ties of perjury, I de eclaration of prepa | arer (ot | her than officer) | is based on | all information o | f which preparer h | as any knowled | ige. | ie best of fi | ny knowieuge | and ben | er, it is true, co | mect, and |
| | | | | | | | | | | | | | | |
| Siç | n | Signature of | f officer | | | | | | | Date | | | | |
| He | re Jii | Ioia | Dotar | 377 | | | | | CE | 7 0 | | | | |
| | | Lois I | | | | | | | Cr | : 0 | | | | |
| | | Print/Type i | | | | Preparer's sign | nature. 4.4 | | Date | | Chools | if | PTIN | |
| _ | | | | | | | Telix lo | nenda | 03/04/2 | 2025 | Check | J" | | 110 |
| Pa | | Felix | | | c *** | 1 ~== | | | 00/07/2 | _020 | self-employe | ea | P016584 | :T3 |
| Pre | epare | I | | | | eda, CPA | | | | | 1 | | _ | |
| US | e On | Firm's addr | ess | | | : PMB 97 | | | | | Firm's EIN | N/Z | | |
| | | | | San Fra | | | | | | | Phone no. | (510 | | 2727 |
| May | y the I | RS discuss th | nis re | turn with the | preparer | shown abov | re? See instru | ıctions | | | | | . X Yes | No |

(Rev. January 2024)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

| | you are going to make an electronic funds withd it instructions. | rawal (direct | debit) with this Form 8868, see Form 8 | 453-TE and Forn | n 8879-TE | | | | |
|---|--|---|---|----------------------|-------------------|--|--|--|--|
| All corpora | tions required to file an income tax return other t 7004 to request an extension of time to file incom | han Form 990 ne tax returns | 0-T (including 1120-C filers), partnershi | ips, REMICs, and | trusts must | | | | |
| Part I – I | dentification | | | | | | | | |
| | Name of exempt organization, employer, or other filer, see in | structions. | | Taxpayer identifica | tion number (TIN) | | | | |
| Type or | | | | | | | | | |
| Print | The Climate Center | | | 45-048549 | 5 | | | | |
| File by the | Number, street, and room or suite number. If a P.O. box, see | instructions. | | 110 010010 | | | | | |
| due date for | 1275 4th St #191 | | | | | | | | |
| filing your return. See | City, town or post office, state, and ZIP code. For a foreign ac | ddress, see instruc | ctions. | | | | | | |
| instructions. | Santa Rosa, CA 95404 | | | | | | | | |
| Enter the F | Return Code for the return that this application is | for (file a ser | parate application for each return) | | 01 | | | | |
| | | <u> </u> | ··· , | | | | | | |
| Applicati | on is For | Return Code | Application Is For | | Return Code | | | | |
| Form 990 | or Form 990-EZ | 01 | Form 4720 (other than individual) | | 09 | | | | |
| Form 472 | 0 (individual) | 03 | Form 5227 | | 10 | | | | |
| Form 990 | -PF | 04 | Form 6069 | | 11 | | | | |
| | -T (section 401(a) or 408(a) trust) | 05 | Form 8870 | | 12 | | | | |
| | -T (trust other than above) | 06 | Form 5330 (individual) | | 13 | | | | |
| | -T (corporation) | 07 | Form 5330 (other than individual) | | 14 | | | | |
| Form 104 | | 08 | | | | | | | |
| - | ou enter your Return Code, complete either Part file Form 5330. | II or Part III. I | Part III, including signature, is applicab | ole only for an ex | tension of | | | | |
| P P | application is for an extension of time to file Form Ian Name Ian Number Ian Year Ending (MM/DD/YYYY) | • | - | - – – – – – - | | | | | |
| Part II – | Automatic Extension of Time To File fo | or Exempt | Organizations (see instructions) |) | | | | | |
| TelephoIf the oIf this is check t | oks are in the care of <u>Lois Downy 1275 4th</u> one No. $707-525-1665$ rganization does not have an office or place of best for a Group Return, enter the organization's found his box | Fax No. usiness in the ur-digit Group | e United States, check this box | If this is for the w | whole group, | | | | |
| the or X | 1 I request an automatic 6-month extension of time until _5/15, 20 25, to file the exempt organization return for the organization named above. The extension is for the organization's return for: | | | | | | | | |
| 3a If this nonre | application is for Forms 990-PF, 990-T, 4720, of | r 6069, enter | the tentative tax, less any | . 3a \$ | 0. | | | | |
| b If this tax pa | application is for Forms 990-PF, 990-T, 4720, o ayments made. Include any prior year overpayme | r 6069, enter ent allowed a | any refundable credits and estimated s a credit | . 3b \$ | 0. | | | | |
| c Balar | nce due. Subtract line 3b from line 3a. Include yo | our payment w | vith this form, if required, by using | 3c ¢ | 0 | | | | |

| Par | t III | Statement of Program Service Accomplishments | | 37 |
|------------|------------|--|----------------------------|--|
| | D : (I | Check if Schedule O contains a response or note to any line in this Part III | | Χ |
| 1 | _ | ly describe the organization's mission: | | |
| | We' | re working to rapidly reduce climate pollution at scale, starting in Cali | fornia. | |
| | | | | |
| | | | | |
| | Did th | ne organization undertake any significant program services during the year which were not listed on the prior | | |
| | | | | |
| | | | es X M | No. |
| _ | | es," describe these new services on Schedule O. | - T7 A | |
| 3 | | | es X 1 | No. |
| | | es," describe these changes on Schedule O. | | |
| 4 | Section | ribe the organization's program service accomplishments for each of its three largest program services, as measured ion 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total revenue, if any, for each program service reported. | by expenses al expenses | :S. S, |
| | | | | |
| | | e:) (Expenses \$980,337. including grants of \$) (Revenue \$ | |) |
| | <u>See</u> | <u>Schedule O</u> | | |
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| 4b | (Code | e:) (Expenses \$ | |) |
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| | <u> </u> | | | |
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| 4- | (Cada | or VEuropean C CO1 435 including groups of C VEuropean C | 40.066 | |
| | (Code | | | <u>, </u> |
| | See_ | <u>Schedule O</u> | | |
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| | | | | |
| 4d | Other | r program services (Describe on Schedule O.) | | |
| | (Ехре | enses \$ including grants of \$) (Revenue \$ |) | |
| 4 6 | Total | program service expenses 2 405 616 | | |

Form 990 (2023) The Climate Center Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Χ | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I. | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV. | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | 11a | Х | |
| b | Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | 11b | | Х |
| С | Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | 11c | | Х |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | 11d | | Х |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Χ |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII. | 12a | Χ | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Χ |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i> | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions. | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III. | 19 | | Х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | Х | |

Form 990 (2023) The Climate Center Part IV Checklist of Required Schedules (continued)

| | | | Yes | No | , |
|-----|---|------|-------|------|---|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III. | 22 | | Х | _ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> | 23 | Х | | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a. | 24a | | Х | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | | _ |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | | _ |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | Х | _ |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part l</i> | 25b | | Х | |
| | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | Х | _ |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. | 27 | | X | |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | Х | _ |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х | |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes,"</i> complete Schedule L, Part IV. | 28c | | Х | |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | | X | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> | 30 | | Х | _ |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X | |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | Х | |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> | 33 | | Х | _ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | Х | _ |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | 36 | | Х | _ |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI. | 37 | | Х | _ |
| | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | Х | | |
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance | | | _ | 7 |
| | Check if Schedule O contains a response or note to any line in this Part V | | | | 1 |
| 1- | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | Yes | No | , |
| | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | | |
| | (gambling) winnings to prize winners? | 1c | Х | | |
| BAA | TEEA0104L 08/23/23 | Form | 990 (| 2023 | 3 |

Form 990 (2023) The Climate Center Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No |
|-------|---|-----|-----|------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 23 | | | |
| | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Χ | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | Х |
| | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O. | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | _ | | 37 |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5b | | Λ |
| | | 5c | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file | 7. | | Х |
| | Form 8282? | 7c | | Λ |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | Χ |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| q | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 | | | |
| | as required? | 7g | | |
| 8 | Form 1098-C? | 7h | | |
| | organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| | Section 501(c)(12) organizations. Enter: | | | |
| | Gross income from members or shareholders | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| | Enter the amount of reserves on hand | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 15 | | Х |
| | excess parachute payment(s) during the year? | | | |
| | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | X |
| | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would | | | |
| | result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |
|) A A | If "Yes," complete Form 6069. | Гаж | 000 | 2022 |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. . . . 10 If there are material differences in voting rights among members See Sch. 0 of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent... 10 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?.... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. See Schedule 0 Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done ... See .Schedule .0 Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official... See . Schedule...O....... X 15a **b** Other officers or key employees of the organization...See .Schedule .0..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... 16a X **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?.. Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Upon request Own website Another's website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records.

Lois Downy 1275 4th St Ste 191 Santa Rosa CA 95404 707-525-1665

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII......

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | | (C) | | | | | | | | |
|----------------------|-----------------------|-----------------------------|-----------------------|---------|--------------|---------------------------------|--------|---|--|------------------------------------|
| (A) | (B) | | | | more | than o | | (D) | (E) | (F) |
| Name and title | Average hours | offic | or an | dád | irecto | is both or/truste | ee) | Reportable compensation from the organization | Reportable compensation from related organizations | Estimated amount of other |
| | per week (list any | Individual t or director | Insti | Officer | Key | Highest c | Former | (W-2/1099- MISC/1099-NEC) | (W-2/1099- MISC/1099-NEC) | compensation from the organization |
| | hours for related | /idua | tutio | er | emp | lest (| ner | WIIOO/1033-NEO/ | WIGO/1099-INEO/ | and related organizations |
| | tions | al th | nal t | | Key employee | com | | | | |
| | below dotted | Istee | Institutional trustee | | ñ | pens | | | | |
| | line) | | ee | | | Highest compensated employee | | | | |
| (1) Ellie Cohen | 40 | | | | | | | | | |
| CEO | 0 | | | Χ | | | | 202,750. | 0. | 29,779. |
| (2) Jeri Howland | 40 | | | | | | | | | |
| Dir. Philanthropy | 0 | | | | | Χ | | 158,730. | 0. | 20,723. |
| (3) Barry Vesser | 40 | | | | | | | | | |
| C00 | 0 | | | Χ | | | | 132,525. | 0. | 22,997. |
| (4) Lois Downy | 40 | | | | | | | | | |
| CFO | 0 | | | Χ | | | | 132,787. | 0. | 16,568. |
| (5) Kurt Johnson | 40 | | | | | | | | | |
| Com Energy Res Dir | 0 | | | | | Χ | | 122,350. | 0. | 25,022. |
| (6) Ryan Schleeter | 40 | | | | | | | | | |
| Communications Dir | 0 | | | | | Χ | | 129,351. | 0. | 10,352. |
| (7) Lokelani Devone | 44 | | | | | | | | | |
| President | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (8) Susan Thomas | 4 | | | | | | | | | |
| Past Chair | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (9) Venise Curry MD | 2 | | | | | | | | | |
| Vice President | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (10) Elliot Hinds | 2 | | | | | | | | | |
| Treasurer | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (11) Jean Fraser | 2 | | | | | | | | | |
| Secretary | 0 | Χ | | Χ | | | | 0. | 0. | 0. |
| (12) Susan Longville | 2 | | | | | | | | | |
| Board Member | 0 | Χ | | | | | | 0. | 0. | 0. |
| (13) Mary Luevano | 2 | | | | | | | | | |
| Board Member | 0 | Χ | | | | | | 0. | 0. | 0. |
| (14) Carl Mears | 2 | | | | | | | | | |
| Board Member | 0 | Χ | | | | | | 0. | 0. | 0. |

| | | (C) | | | | | | | | |
|--|-----------------------------------|---|-----------------------|-------------------------------|-------------------|---------------------------------|-------------|---|--|---|
| (A) Name and title | (B) Average | (do not check more than one box, unless person is both an officer and a director/trustee) | | (D) (E) Reportable Reportable | | (F) Estimated amount | | | | |
| | hours per week | offic 우 닭 | er an | | | 1 | | compensation from the organization (W-2/1099- | compensation from related organizations (W-2/1099- | of other compensation from the organization |
| | (list any hours for related | Individual or directo | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | MISC/1099-NEC) | MISC/1099-NEC) | and related organizations |
| | organiza- tions below | ial tr | onal t | | ploye | ee | | | | |
| | dotted line) | Istee | ruste | | ď | pensa | | | | |
| | | | řδ | | | atted | | | | |
| (15) Steve Nissen Board Member | 1 | Х | | | | | | 0. | 0. | 0 |
| (16) Lisa Whitescarver | 1 | Λ | | | | | | 0. | 0. | 0. |
| Board Member | 0 | Х | | | | | | 0. | 0. | 0. |
| (17) | | | | | | | | | | |
| (18) | | | | | | | | | | |
| | | | | | | | | | | |
| (19) | | | | | | | | | | |
| (20) | | | | | | | | | | |
| (20) | | - | | | | | | | | |
| (21) | | | | | | | | | | |
| (22) | | | | | | | | | | |
| (22) | | | | | | | | | | |
| (23) | | | | | | | | | | |
| (24) | | | | | | | | | | |
| (24) | | | | | | | | | | |
| (25) | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 070 402 | 0 | 105 441 |
| c Total from continuation sheets to Part VII, Secti | | | | | | | | 878,493. 0. | 0. | 125,441. |
| d Total (add lines 1b and 1c) | | | | | | | | 878,493. | 0. | 125,441. |
| 2 Total number of individuals (including but not limited from the organization | to those I | isted | abo | ve) v | who | recei | ved | more than \$100,00 | 0 of reportable com | pensation |
| from the organization 6 | | | | | | | | | | Yes No |
| 3 Did the organization list any former officer, direc | tor. truste | e. ke | ev ei | olam | ove | e. or | hiał | nest compensated | emplovee | 100 110 |
| on line 1a? If "Yes,"complete Schedule J for suc | h individu | al | | | | | | | | . 3 X |
| 4 For any individual listed on line 1a, is the sum of the organization and related organizations greate | reportab | le co | mpe | ensa If "\ | ition | and | oth | er compensation | from | |
| such individual | | | | | | | | | | . 4 X |
| 5 Did any person listed on line 1a receive or accrufor services rendered to the organization? If "Yes | e compen | satio | n fr | om : dule | any <i>J f</i> | unre | late | ed organization or | individual | . 5 X |
| Section B. Independent Contractors | | | | | | | | | | |
| 1 Complete this table for your five highest compen compensation from the organization. Report compen | sated indessation for | epen the c | dent alen | t cor dar <u>y</u> | ntra year | ctors endi | tha ng v | it received more tl vith or within the or | han \$100,000 of ganization's tax yea | r. |
| (A) Name and business addi | | | | | | | | (B) | | (C) |
| | | | | | | | | | | |
| Tratten-Price Consulting 5445 Madison Ave | sacrāmei | 100, | CA | . 95 | 041 | | | Politcal/lobb | y consultin | 101,500. |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 2 Total number of independent contractors (including b | out not limi | ted to | o thr | ose I | iste | d abo | ve) | who received more | than | |
| \$100,000 of compensation from the organization | 1 | | | | | | / | | | |
| BAA | | TEFAC | 11081 | 08/2 | 23/23 | | | | | Form 990 (2023) |

| Part VIII | Statement of Revenue |
|-----------|----------------------|
|-----------|----------------------|

| | | Check if Schedule O contains a | resp | onse or note to any | y line in this Part VI | IL | | |
|---|-------------------------------------|--|----------------------|---------------------|------------------------|--|---|--|
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Contributions, Gifts, Grants, and Other Similar Amounts | 1a b c d | Federated campaigns | 1a 1b 1c 1d | 318. | | | | |
| Contributions, and Other Sin | e Government grants (contributions) | | 3,067,986. 832. | 2.060.204 | | | | |
| | n | Total. Add lines 1a-11 | | | 3,068,304. | | | |
| en | | | | Business Code | | | | |
| Program Service Revenue | 2a b | Conference | | 900099 | 48,369. | 48,369. | | |
| n Servic | d e | | · — — · — — | | | | | |
| ra | f | All other program service revenue | <u> </u> | | | | | |
| 8 | | Total. Add lines 2a-2f | | | 40.000 | | | |
| ۵ | g | | | | 48,369. | | | |
| | 3 4 | Investment income (including divider other similar amounts) Income from investment of tax-ex | empt | t bond proceeds | 13,645. | | | 13,645. |
| | 5 | Royalties | | | | | | |
| | 6a | Gross rents | al | (ii) Personal | | | | |
| | b | Less: rental expenses 6b | | | | | | |
| | | Rental income or (loss) 6c | | | | | | |
| | | Net rental income or (loss) | | | | | | |
| | u | | | | | | | |
| | 7a Gross amount from | | | (ii) Other | | | | |
| | | sales of assets other than inventory 7a | | | | | | |
| | | Less: cost or other basis and sales expenses 7b | | | | | | |
| | | Gain or (loss) | | | | | | |
| <u>e</u> | | Net gain or (loss) | | | | | | |
| Other Revenu | | (not including \$ | _ 8 | a | | | | |
| ē | b | Less: direct expenses | 8 | b | | | | |
| 捶 | | Net income or (loss) from fundrais | _ | | | | | |
| J | | Gross income from gaming activities. See Part IV, line 19 | 9: | | | | | |
| | h | Less: direct expenses | 9 | | | | | |
| | | Net income or (loss) from gaming | _ | | | | | |
| | | | l activ | 71103 | | | | |
| | | Gross sales of inventory, less returns and allowances | 10 10 | | | | | |
| | | | | - | | | | |
| | С | Net income or (loss) from sales o | ı inve | | | | | |
| <u> </u> | | | | Business Code | | | | |
| & 학 | 11a b c d | | | | | | | |
| 등류 | b | | | | | | | |
| | С | | | | | | | |
| Miscellaneous Revenue | d | All other revenue | | | | | | |
| Σ | е | Total. Add lines 11a-11d | | | | | | |
| | 12 | Total revenue. See instructions | | | 3.130.318. | 48.369. | 0 | 13.645. |

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a r | | | | |
|---------------|--|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|
| Do r 6b, 7 | not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 59,431. | 59,431. | | · |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 337 1011 | 03, 101, | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 549,239. | 365,818. | 166,681. | 16,740. |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | 1,525,039. | 1,171,089. | 95,456. | 258,494. |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 45,410. | 35,233. | 3,583. | 6,594. |
| 9 | Other employee benefits | 184,896. | 139,245. | 16,495. | 29,156. |
| 10 | Payroll taxes | 155,307. | 114,885. | 19,357. | 21,065. |
| 11 | Fees for services (nonemployees): | | · | · | |
| | Management | | | | |
| | Legal | | | | |
| | Accounting | 16,900. | | 16,900. | |
| | Lobbying | 21,200. | 21,200. | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| | Investment management fees | | | | |
| y | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0.) | 203,699. | 200,328. | 1,319. | 2,052. |
| 12 | Advertising and promotion | 8,407. | 4,351. | 885. | 3,171. |
| 13 | Office expenses | 59,112. | 29,572. | 5,041. | 24,499. |
| 14 | Information technology | 121,332. | 80,917. | 13,001. | 27,414. |
| 15 | Royalties | | | | |
| 16 | Occupancy | 16,801. | 12,543. | 2,076. | 2,182. |
| 17 | Travel | 80,311. | 73,734. | 3,971. | 2,606. |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials. | | | | |
| | Conferences, conventions, and meetings | 61,523. | 58,615. | 42. | 2,866. |
| 20 | Interest | | | | |
| 21 | Payments to affiliates Depreciation, depletion, and amortization | 00 007 | 00 005 | | |
| 22 23 | Insurance | 29,807. 10,979. | 29,807. 3,175. | 7,226. | 578. |
| | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.). | 10,979. | 3,175. | 7,220. | 576. |
| а | Dues, licenses & service fees | 4,597. | 2,257. | 955. | 1,385. |
| b | Bad debt | 3,000. | 3,000. | | , |
| С | In-kind goods | 832. | 416. | 416. | |
| d | | | | | |
| | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 3,157,822. | 2,405,616. | 353,404. | 398,802. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720). | | | | |

| | | Check if Schedule O contains a response or note to | any lin | e in this Part X | | | |
|----------------------------|----|--|------------|------------------|--------------------------|----------|---------------------------|
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash – non-interest-bearing | | | 627,346. | 1 | 645,049. |
| | 2 | Savings and temporary cash investments | | | 184,357. | 2 | 60,782. |
| | 3 | Pledges and grants receivable, net | | | 78,500. | 3 | 201,000. |
| | 4 | Accounts receivable, net | | | 19,091. | 4 | 36,068. |
| | 5 | Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these pe | | 5 | | | |
| | 6 | Loans and other receivables from other disqualified p | | - | | | |
| | О | section 4958(f)(1)), and persons described in section | | | 6 | | |
| | 7 | Notes and loans receivable, net | ` ' | ` ´ ` ´ | | 7 | |
| G | 8 | Inventories for sale or use | | <u> </u> | | 8 | |
| šet | - | Prepaid expenses and deferred charges | | F- | | 9 | F.C. 700 |
| Assets | 9 | | 1 1 | | 55,227. | 9 | 56,788. |
| , | | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | 89,420. | | | |
| | b | Less: accumulated depreciation | | 49,678. | 69,549. | 10c | 39,742. |
| | 11 | Investments — publicly traded securities | | - | 152,507. | 11 | 99,347. |
| | 12 | Investments — other securities. See Part IV, line 11 | H= | | 12 | | |
| | 13 | Investments – program-related. See Part IV, line 11. | - | | 13 | | |
| | 14 | Intangible assets | - | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | - | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line | 33) | | 1,186,577. | 16 | 1,138,776. |
| | 17 | Accounts payable and accrued expenses | | 233,637. | 17 | 213,340. | |
| | 18 | Grants payable | | <u> </u> | | 18 | |
| | 19 | Deferred revenue | | <u> </u> | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| ě | 21 | Escrow or custodial account liability. Complete Part I | | L | | 21 | |
| Liabilities | 22 | Loans and other payables to any current or former of key employee, creator or founder, substantial contribu- controlled entity or family member of any of these pe | utor, or 3 | 35% | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrelated the | | <u> </u> | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third | parties | | | 24 | |
| | 25 | Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com | • | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 233,637. | 26 | 213,340. |
| ıces | | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. | ; | X | | | |
| ā | 27 | Net assets without donor restrictions | | | 676,288. | 27 | 417,606. |
| ñ | 28 | Net assets with donor restrictions | | | 276,652. | 28 | 507,830. |
| Net Assets or Fund Balance | | Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33. | ck here | | | | |
| ក | 29 | Capital stock or trust principal, or current funds | | | 29 | | |
| ध | 30 | Paid-in or capital surplus, or land, building, or equipm | | <u> </u> | | 30 | |
| SS | 31 | Retained earnings, endowment, accumulated income, | | | | 31 | |
| t A | 32 | Total net assets or fund balances | | <u> </u> | 952,940. | 32 | 925,436. |
| 울 | 33 | Total liabilities and net assets/fund balances | | | 1,186,577. | 33 | 1,138,776. |
| RΔ | | | | L 08/23/23 | _,, | - | Form 990 (2023) |

Form **990** (2023)

| Pai | rt XI Reconciliation of Net Assets | | | | |
|-----|---|-----------|------|------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI. | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 3,1 | 30,3 | 318. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 3,1 | 57,8 | 322. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | _ | 27,5 | 504. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 9 | 52,9 | 940. |
| 5 | Net unrealized gains (losses) on investments. | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O). | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 9 | 25,4 | 136. |
| Pai | rt XII Financial Statements and Reporting | · · · · · | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | . П |
| | | | | Yes | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | . 2a | | Χ |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both. Separate basis Both consolidated and separate basis | ed on a | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. X Separate basis Both consolidated and separate basis | ate | | | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant? | , | . 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R. Part 200, Subpart F? | | За | | Х |
| b | o If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | |
| BAA | TEEA0112L 08/23/23 | | Form | 990 | (2023) |

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Employer identification number

| The | C | limate Center | | | | | 45-048549 | 5 |
|-------|-------|--|---|---|--|------------------------|--|---|
| Part | | Reason for Public Cha | rity Status. (All o | rganizations must | comple | ete this | | |
| | | nization is not a private found | | | | | | |
| 1 | | A church, convention of church | es, or association of ch | nurches described in sect | ion 1 70 (| b)(1)(A)(| i). | |
| 2 | | A school described in section | n 170(b)(1)(A)(ii). (Att | ach Schedule E (Form | 990).) | | | |
| 3 | | A hospital or a cooperative h | ospital service organi | ization described in sec | tion 170 |)(b)(1)(A | A)(iii). | |
| 4 | | A medical research organiza name, city, and state: | tion operated in conju | unction with a hospital o | lescribe | d in sec | tion 170(b)(1)(A)(iii). E | nter the hospital's |
| 5 | | An organization operated for section 170(b)(1)(A)(iv). (Co | | ge or university owned | or opera | ated by | a governmental unit de | escribed in |
| 6 | | A federal, state, or local gove | | ntal unit described in s | ection 1 | 70(b)(1) |)(A)(v). | |
| 7 | X | An organization that normally r in section 170(b)(1)(A)(vi). | eceives a substantial p Complete Part II.) | art of its support from a | governm | ental un | it or from the general pul | olic described |
| 8 | | A community trust described | in section 170(b)(1)(a | A)(vi). (Complete Part I | l.) | | | |
| 9 | | An agricultural research organi or university or a non-land-grar university: | | | | | | |
| 10 | | An organization that normally from activities related to its investment income and unre June 30, 1975. See section 9 | exempt functions, sub lated business taxable | ject to certain exception in the income (less section) | ns; and | (2) no r | nore than 33-1/3% of it | ts support from gross |
| 11 | | An organization organized ar | nd operated exclusive | ly to test for public safe | ety. See | section | 1 509(a)(4). | |
| 12 | | An organization organized ar or more publicly supported o lines 12a through 12d that de | rganizations describe | d in section 509(a)(1) o | r sectio | n 509(a |)(2). See section 509(a | ut the purposes of one ()(3). Check the box on |
| а | | Type I. A supporting organization organization (s) the power to re complete Part IV, Sections A | gularly appoint or elect | d, or controlled by its sup a majority of the director | ported o | rganizat tees of t | ion(s), typically by giving the supporting organization | the supported on. You must |
| b | | Type II. A supporting organiz management of the supporting must complete Part IV, Secti | organization vested in | ontrolled in connection the same persons that co | with its ontrol or | support manage | ted organization(s), by the supported organizat | having control or ion(s). You |
| С | | Type III functionally integrated organization(s) (see instruction | A supporting organizat | ion operated in connection | n with, ar | nd function | onally integrated with, its | supported |
| d | | Type III non-functionally integrated. The constructions). You must com | rated A supporting org | anization operated in cor | naction | with ite | supported organization(s) | that is not |
| е | | Check this box if the organiz integrated, or Type III non-fu | ation received a writte | en determination from t | he IRS | | | |
| f | Er | nter the number of supported | | | | | | |
| g | | ovide the following information | | | | | | |
| (| i) Na | ame of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is organizat in your g docum | ion listed overning | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | | Yes | No | | |
| (A) | | | | | | | | |
| (B) | | | | | | | | |
| (C) | | | | | | | | |
| (D) | | | | | | | | |
| (E) | | | | | | | | |
| Total | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|--------------|---|--|---|-----------------------------------|---------------------|--------------------|------------------|
| Cale begi | ndar year (or fiscal year nning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 1,505,893. | 2,108,288. | 2,404,099. | 3,236,084. | 3,068,304. | 12,322,668. |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0. |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. |
| 4 | Total. Add lines 1 through 3 | 1,505,893. | 2,108,288. | 2,404,099. | 3,236,084. | 3,068,304. | 12,322,668. |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 2,301,752. |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 10,020,916. |
| Sec | tion B. Total Support | | | | | | |
| | ndar year (or fiscal year nning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | 1,505,893. | 2,108,288. | 2,404,099. | 3,236,084. | 3,068,304. | 12,322,668. |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 4,948. | 2,051. | 2,490. | 13,126. | 12,008. | 34,623. |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | , | , | , | , | , | 0. |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) See Part VI | 778. | | | | | 778. |
| 11 | Total support. Add lines 7 through 10 | | | | | | 12,358,069. |
| 12 | Gross receipts from related activ | rities, etc. (see ins | structions) | | | 12 | 99,244. |
| 13 | First 5 years. If the Form 990 is organization, check this box and | for the organization | on's first, second, | third, fourth, or f | ifth tax year as a | section 501(c)(3) | |
| Sec | tion C. Computation of Pu | blic Support P | ercentage | | | | |
| | Public support percentage for 20 | | | | | | 81.09% |
| 15 | Public support percentage from | 2022 Schedule A, | Part II, line 14 | | | 15 | 82.55% |
| 16a | 33-1/3% support test—2023. If to and stop here. The organization | | | | | | |
| b | 33-1/3% support test—2022. If the and stop here. The organization | ne organization did qualifies as a pu | d not check a box blicly supported c | on line 13 or 16a organization | a, and line 15 is 3 | 3-1/3% or more, o | check this box |
| 17a | 10%-facts-and-circumstances te or more, and if the organization the organization meets the facts | meets the facts-a | nd-circumstances | test, check this I | box and stop here | e. Explain in Part | VI how |
| b | 10%-facts-and-circumstances te or more, and if the organization organization meets the facts-and | meets the facts-a | nd-circumstances | test, check this I | box and stop here | Explain in Part | VI how the |
| 18 | Private foundation. If the organization | zation did not che | ck a box on line | 13, 16a, 16b, 17a | , or 17b, check th | is box and see ins | structions |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| C | tion A. Dublic Company | | · · · · · · · · · · · · · · · · · · · | • | | | |
|-------|---|-------------------------|---------------------------------------|-------------------|----------------------|------------------|------------|
| | tion A. Public Support | 4 > 0040 | 43.0000 | (-) 0001 | 4.0.000 | 4 3 0000 | |
| | dar year (or fiscal year beginning in) Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose. | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513. | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b. Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on. | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| | First 5 years. If the Form 990 is organization, check this box and | stop here | | third, fourth, or | fifth tax year as a | section 501(c)(3 | 3) |
| | tion C. Computation of Pul | | | 10 | | T | <u> </u> |
| | Public support percentage for 20 | • | | | • • | | |
| | Public support percentage from 2 | | | | | 16 | 0/0 |
| | tion D. Computation of Inv | | | | | | |
| | Investment income percentage for | • | • • | - | | | |
| | Investment income percentage f | | | | | | |
| | 33-1/3% support tests—2023. If t is not more than 33-1/3%, check 33-1/3% support tests—2022. If t | this box and sto | p here. The organ | ization qualifies | as a publicly supp | orted organizati | on |
| | line 18 is not more than 33-1/3% Private foundation. If the organization | , check this box | and stop here. Th | e organization qu | ualifies as a public | ly supported org | ganization |

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | Yes | No |
|-----|---|-----|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe | | | |
| | the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). | 2 | | |
| За | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| C | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| c | : Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| c | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If</i> "Yes," provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | | |
| c | : Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9с | | |
| l0a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| Pa | ırt l | rt IV Supporting Organizations (continued) | | | | |
|----|-------------------|--|---|-------|------------|-----|
| 11 | ш | Has the organization accepted a gift or contribution from any of the following persons? | |) | 'es | No |
| | аΑ | a A person who directly or indirectly controls, either alone or together with persons described on lines 11b an | | | | |
| | | the governing body of a supported organization? | | la | | |
| | βA | b A family member of a person described on line 11a above? | <u> </u> | lb | | |
| | | c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part | <i>VI.</i> 11 | lc | | |
| Se | Ctio | ction B. Type I Supporting Organizations | | - 1. | . 1 | |
| 1 | D | Did the governing body, members of the governing body, officers acting in their official capacity, or | membership of one | , | res | No |
| • | 0 0 0 t/ | or more supported organizations have the power to regularly appoint or elect at least a majority of officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the sorganization(s) effectively operated, supervised, or controlled the organization's activities. If the organization one supported organization, describe how the powers to appoint and/or remove officers, direct | the organization's supported ganization had more tors, or trustees | | | |
| | | were allocated among the supported organizations and what conditions or restrictions, if any, applieduring the tax year. | ed to such powers | | | |
| 2 | th b | Did the organization operate for the benefit of any supported organization other than the supported that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how benefit carried out the purposes of the supported organization(s) that operated, supervised, or cont supporting organization. | w providing such | 2 | | |
| Se | | ction C. Type II Supporting Organizations | | | | |
| | - | otton of Type it capporting organizations | | Y | Yes | No |
| 1 | V | Were a majority of the organization's directors or trustees during the tax year also a majority of the director | s or trustees | | | |
| | 0 | of each of the organization's supported organization(s)? If "No," describe in Part VI how control or I supporting organization was vested in the same persons that controlled or managed the supported | management of the | | | |
| Se | ctio | ction D. All Type III Supporting Organizations | | 1 | | |
| _ | | | | Y | Yes | No |
| 1 | | Did the organization provide to each of its supported organizations, by the last day of the fifth mont organization's tax year, (i) a written notice describing the type and amount of support provided duri | | | | |
| | У | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) organization's governing documents in effect on the date of notification, to the extent not previously | copies of the | 1 | | |
| | U | organization's governing documents in effect on the date of notification, to the extent not previously | provided? | | | |
| 2 | 0 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in the context of the conte | in Part VI how | | | |
| | | the organization maintained a close and continuous working relationship with the supported organiz | | | | |
| 3 | V | voice in the organization's investment policies and in directing the use of the organization's income | or assets at | | | |
| | | all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organization in this regard. | anizations played : | 3 | | |
| Se | | ction E. Type III Functionally Integrated Supporting Organizations | | | | |
| | | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year | r (see instructions). | | | |
| | а | a The organization satisfied the Activities Test. Complete line 2 below. | | | | |
| | ь | b The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | | | | |
| | c | | vernmental entity (see in: | struc | tions | s). |
| 2 | . Д | Activities Test. Answer lines 2a and 2b below. | | Г | ′es | No |
| | | | | | 162 | NO |
| | s o re | a Did substantially all of the organization's activities during the tax year directly further the exempt pusupported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those organizations and explain how these activities directly furthered their exempt purposes, how the or responsive to those supported organizations, and how the organization determined that these activities. | supported rganization was ities constituted | | | |
| | S | substantially all of its activities. | 2 | 2a | | |
| | n | b Did the activities described on line 2a, above, constitute activities that, but for the organization's inverse of the organization's supported organization(s) would have been engaged in? If "Yes," explain | in Part VI the | | | |
| | | reasons for the organization's position that its supported organization(s) would have engaged in the but for the organization's involvement. | | 2b | | |
| 3 | P | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | | |
| | a D e | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i> | | За | | |
| | | b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this reg</i> | | 3b | | |

| Sch | edule A (Form 990) 2023 The Climate Center | | 45-04 | 85495 Pag | je 6 |
|-----|--|----------|--|---------------------------------|-------------|
| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga | anizat | ions | | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trus instructions. All other Type III non-functionally integrated supporting organization | st on No | ov. 20, 1970 (explain in st complete Sections A | Part VI). See through E. | |
| Sec | ction A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Net short-term capital gain | 1 | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | |
| 3 | Other gross income (see instructions) | 3 | | | |
| 4 | Add lines 1 through 3. | 4 | | | |
| 5 | Depreciation and depletion | 5 | | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | | |
| 7 | Other expenses (see instructions) | 7 | | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | |
| Sec | ction B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | | |
| | Average monthly value of securities | 1a | | | |
| | Average monthly cash balances | 1b | | | |
| | c Fair market value of other non-exempt-use assets | 1c | | | |
| (| d Total (add lines 1a, 1b, and 1c) | 1d | | | |
| | e Discount claimed for blockage or other factors (explain in detail in Part VI): | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | |
| 3 | Subtract line 2 from line 1d. | 3 | | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | |
| 6 | Multiply line 5 by 0.035. | 6 | | | |
| 7 | Recoveries of prior-year distributions | 7 | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | |
| Sec | tion C — Distributable Amount | | | Current Year | |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | |
| 5 | Income tax imposed in prior year | 5 | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | | |

BAA Schedule A (Form 990) 2023

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

| Pai | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continue | ed) | |
|-----|--|-----|--------------|
| Sec | tion D - Distributions | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | |
| _ 7 | Total annual distributions. Add lines 1 through 6. | 7 | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8 | |
| 9 | Distributable amount for 2023 from Section C, line 6 | 9 | |
| 10 | Line 8 amount divided by line 9 amount | 10 | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2023 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2023 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2023 | | | |
| a From 2018 | | | |
| b From 2019 | | | |
| c From 2020 | | | |
| d From 2021 | | | |
| e From 2022 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2023 distributable amount | | | |
| i Carryover from 2018 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2023 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2023 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions. | | | |
| 7 Excess distributions carryover to 2024. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2019 | | | |
| b Excess from 2020 | | | |
| c Excess from 2021 | | | |
| d Excess from 2022 | | | |
| e Excess from 2023 | | | |

BAA Schedule A (Form 990) 2023

The Climate Center

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Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Part II, Line 10 - Other Income

| Nature and Source | 2023 | | 2022 | 2021 | 2020 | 2019 |
|-------------------|------|-------|------|-------|-------|---------|
| | | | | | | \$ 778. |
| Total | \$ | 0. \$ | 0. | \$ 0. | \$ 0. | \$ 778. |

Schedule B (Form 990)

PUBLIC DISCLOSURE COPY Schedule of Contributors OMB No. 1545-0047

Employer identification number

45-0485495

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

The Climate Center Organization type (check one): Filers of: Section: X 501(c)(3) Form 990 or 990-EZ (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year. Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

The Climate Center 45-0485495

| ганн | Contributors (see instructions). Use duplicate copies of Part 1 if additional s | pace is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>5</u> | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| <u>6</u> | | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (b) Name, address, and ZIP + 4 (d) Type of contribution (c) Total contributions (a) No. Person Χ **Payroll** Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (b) Name, address, and ZIP + 4 (c) Total contributions (a) No. Person 8 **Payroll** Noncash (Complete Part II for noncash contributions.) (b) Name, address, and ZIP + 4 (a) No. (c) Total contributions (d) Type of contribution Person 9 **Payroll** Noncash (Complete Part II for noncash contributions.) (b) Name, address, and ZIP + 4 (d) Type of contribution (a) No. (c) Total contributions Person 10 **Payroll** Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (a) No. (c) Total contributions (b) Name, address, and ZIP + 4 Person <u>11</u> **Payroll** Noncash (Complete Part II for noncash contributions.) (d) Type of contribution (a) No. (c) Total contributions (b) Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions.)

The Climate Center

Name of organization Employer identification number 45-0485495

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---------------------------|--|--|--------------------------------------|
| | N/A | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | \$ (c) FMV (or estimate) (See instructions.) | (d) Date received |
| (a) No. from Part I | (b) Description of noncash property given | \$ (c) FMV (or estimate) (See instructions.) | (d) Date received |
| (a) No. from Part I | (b) Description of noncash property given (b) Description of noncash property given | \$ (c) FMV (or estimate) (See instructions.) \$ (c) FMV (or estimate) (See instructions.) | (d) Date received (d) Date received |
| | | \$ | |

The Climate Center 45-0485495 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000** or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

| • 5 | Section 501(c)(4), (5), or (6) o | rganizations: Complete Part III. | | | |
|------|-------------------------------------|--|-------------------------|--|---|
| Name | of organization | | | Employer identific | ation number |
| The | e Climate Center | | | 45-048549 | |
| | | rganization is exempt under section | | | zation. |
| 1 | | organization's direct and indirect political c n of "political campaign activities." | campaign activities in | Part IV. | |
| | | xpenditures. See instructions | | | |
| Par | rt I-B Complete if the or | rganization is exempt under section | on 501(c)(3). | | |
| 1 | Enter the amount of any exc | ise tax incurred by the organization under | section 4955 | | 0. |
| 2 | | sise tax incurred by organization managers | | | |
| 3 | If the organization incurred a | a section 4955 tax, did it file Form 4720 for | this year? | | Yes No |
| 4a | Was a correction made? | | | | Yes No |
| | If "Yes," describe in Part IV. | | | | |
| | - | rganization is exempt under section | • • • | | |
| 1 | Enter the amount directly exp | pended by the filing organization for section | n 527 exempt function | n activities\$ | |
| 2 | | g organization's funds contributed to other | | | |
| 3 | Total exempt function expendine 17b | ditures. Add lines 1 and 2. Enter here and | on Form 1120-POL, | \$ | |
| 4 | Did the filing organization file | e Form 1120-POL for this year? | | | Yes No |
| 5 | amount of political contribution | , and employer identification number (EIN) s. For each organization listed, enter the ai is received that were promptly and directly del il action committee (PAC). If additional spa | ivered to a separate po | olitical organization, such | as a separate |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter-0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2023

45-0485495

| Pai | rt II-A Complete if section 501(| the organization (h)). | is exempt under sec | ction 501(c)(3) and | filed Form 5768 (ele | ection under |
|--------|--|--|--|------------------------------|----------------------------------|------------------------------------|
| Α | Check if the filin | g organization belong: | s to an affiliated group (and | list in Part IV each affilia | ted group member's name | , |
| | _ | • | share of excess lobbying | • | | |
| В | Check if the filin | g organization checke | d box A and "limited control | " provisions apply. | | |
| | (The term | Limits on Lobbyi "expenditures" mea | ng Expenditures ns amounts paid or incurr | red.) | (a) Filing organization's totals | (b) Affiliated group totals |
| | | • | olic opinion (grassroots lob | • • | 20,866. | |
| b | , , , | | egislative body (direct lobb | , o, | 39,213. | |
| C C | | • | nd 1b) | | 60,079. | 0. |
| u e | | • | es 1c and 1d) | | 3,097,743. 3,157,822. | 0. |
| , | | • | · | T T | 3,137,022. | 0. |
| ī | | | ount from the following tab | | 307,891. | |
| | If the amount on line 1e, col | ,,,,, | The lobbying nontaxable | amount is: | · | |
| L | not over \$500,000, | | 20% of the amount on line 1e. | 4500.000 | | |
| _ | over \$500,000 but not over \$1, over \$1,000,000 but not over \$ | | \$100,000 plus 15% of the excess \$175,000 plus 10% of the excess | · | | |
| - | over \$1,500,000 but not over \$ | | \$225,000 plus 5% of the excess o | | | |
| - | over \$17,000,000, | | \$1,000,000. | Ψοι ψι,οοο,οοο. | | |
| g | | | of line 1f) | | 76,973. | 0. |
| h | • | | , enter -0 | | 0. | 0. |
| i | Subtract line 1f from lin | e 1c. If zero or less, | enter -0 | | 0. | 0. |
| j | | | ine 1h or line 1i, did the org | | | □Yes □No |
| | Section 4911 tax for this | | | | | res No |
| | (Som | e organizations that | I-Year Averaging Period U made a section 501(h) eloow. See the separate instr | ection do not have to c | | |
| _ | | | ving Expenditures During | | | |
| Cale | endar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) Total |
| 2a | Lobbying nontaxable amount | 251,199 | 276,764. | 299,312. | 307,891. | 1,135,166. |
| b | Lobbying ceiling amount (150% of line 2a, column (e)) | | | | | 1,702,749. |
| С | Total lobbying expenditures | 53,435 | 5. 58,858. | 77,832. | 60,079. | 250,204. |
| d | Grassroots nontaxable amount | 62,800 | 69,191. | 74,828. | 76,973. | 283,792. |
| е | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | 425,688. |
| f | Grassroots lobbying expenditures | 7,906 | 5. 8,757. | 14,344. | 20,866. | 51,873. |

 Schedule C (Form 990) 2023
 The Climate Center
 45-0485495
 Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| | (election under Section 501(11)). | | | | | | |
|--------|---|-----------------|-----------------|-------------------|------------|----|----|
| _ | | (a | 1) | | (b) | | |
| | each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed ription of the lobbying activity. | Yes | No | A | Amour | ıt | |
| 1 a | During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers? | | | | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | | | | | |
| С | Media advertisements? | | | | | | |
| d | Mailings to members, legislators, or the public? | | | | | | |
| е | Publications, or published or broadcast statements? | | | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | | | |
| i | Other activities? | | | | | | |
| j | Total. Add lines 1c through 1i | | | | | | |
| 2a | Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? | | | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | | |
| С | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | | | |
| Paı | t III-A Complete if the organization is exempt under section 501(c)(4), section 501 | c)(5) | , or | | | | |
| | section 501(c)(6). | | | | | | |
| | | | | | Ye | es | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political campaign activity expenditures from the p | | | | 3 | | |
| Pai | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) I answered "Yes." | c)(5) Part I | , or s II-A, | ection line 3, | 501(is | c) | |
| 1 | Dues, assessments and similar amounts from members. | | 1 | | | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | | | | | |
| а | Current year | | 2a | | | | |
| b | Carryover from last year. | | 2b | | | | |
| С | Total | | 2c | | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | | 3 | | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? | | 4 | | | | |
| 5 | Taxable amount of lobbying and political expenditures. See instructions. | | 5 | | | | |

Part IV | Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

BAA Schedule C (Form 990) 2023

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

The Climate Center 45-0485495 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year..... Aggregate value of contributions to (during year). Aggregate value of grants from (during year)...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds No are the organization's property, subject to the organization's exclusive legal control?... Yes Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring No impermissible private benefit?.... Yes Part II **Conservation Easements** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements..... 2a **b** Total acreage restricted by conservation easements..... 2b c Number of conservation easements on a certified historic structure included on line 2a...... d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register..... Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax vear Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, No and enforcement of the conservation easements it holds?.... Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?.... In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items. (i) Revenue included on Form 990, Part VIII, line 1..... (ii) Assets included in Form 990, Part X..... If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items. a Revenue included on Form 990, Part VIII, line 1.....

b Assets included in Form 990, Part X.....

| Schedule D (Form 990) 2023 The Climate | Center | | | 45-048 | 5495 Page 2 |
|--|-------------------------------|----------------------------------|---|-----------------------------|---------------------|
| Part III Organizations Maintaining C | ollections | of Art, His | torical Treasures, | or Other Similar As | sets (continued) |
| 3 Using the organization's acquisition, accession, items (check all that apply). | and other red | cords, check ar | ny of the following that m | nake significant use of its | collection |
| a Public exhibition | | d Loan o | or exchange program | | |
| b Scholarly research | | e Other | onenange program | | |
| c Preservation for future generations | | | | | |
| 4 Provide a description of the organization's collection Part XIII. | ctions and ex | plain how they | further the organization' | s exempt purpose in | |
| 5 During the year, did the organization solicit of to be sold to raise funds rather than to be m | or receive do aintained as | nations of art part of the or | , historical treasures, organization's collection | or other similar assets ? | Yes No |
| Part IV Escrow and Custodial Arrange | | • | | | |
| Complete if the organization a Form 990, Part X, line 21. | answered | "Yes" on F | orm 990, Part IV, I | ine 9, or reported a | n amount on |
| 1a Is the organization an agent, trustee, custod on Form 990, Part X? | ian, or other | intermediary | for contributions or oth | ner assets not included | Yes No |
| b If "Yes," explain the arrangement in Part XIII ar | d complete tl | he following tal | ole. | · | |
| | | | | | Amount |
| c Beginning balance | | | | 1с | |
| d Additions during the year | | | | 1d | |
| e Distributions during the year | | | | 1e | |
| f Ending balance | | | | 1f | |
| 2a Did the organization include an amount on F | orm 990, Pa | art X, line 21, | for escrow or custodial | account liability? | Yes No |
| b If "Yes," explain the arrangement in Part XII | I. Check her | e if the explar | nation has been provid | ed in Part XIII | <u> </u> |
| | | | | | |
| Part V Endowment Funds | | | | | |
| Complete if the organization a | answered | "Yes" on Fo | orm 990, Part IV, I | ine 10. | |
| (a) Curre | nt vear | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
| 1a Beginning of year balance | iit your | (b) The year | (c) Two yours buon | (a) Three years back | (c) Four yours buck |
| b Contributions | | | | | |
| | | | | | - |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities | | | | | |
| and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |
| 2 Provide the estimated percentage of the cur | rent year en | • | e 1g, column (a)) held | as: | |
| a Board designated or quasi-endowment | | % | | | |
| · | 용 | | | | |
| c Term endowment% | | | | | |
| The percentages on lines 2a, 2b, and 2c should | equal 100%. | | | | |
| 3a Are there endowment funds not in the possession | on of the orga | nization that a | re held and administered | d for the | |
| organization by: | | | | | Yes No |
| (i) Unrelated organizations? | | | | | 3a(i) |
| (ii) Related organizations? | | | | | 3a(ii) |
| b If "Yes" on line 3a(ii), are the related organize | | | | | . 3b |
| 4 Describe in Part XIII the intended uses of the | - | on's endowme | nt funds. | | |
| Part VI Land, Buildings, and Equipm | | | | | |
| Complete if the organization answered | d "Yes" on Fo | orm 990, Part I | IV, line 11a. See Form 9 | 990, Part X, line 10. | |
| Description of property | | other basis | (b) Cost or other | (c) Accumulated | (d) Book value |
| 1a Land | | stment) | basis (other) | depreciation | |
| b Buildings. | | | | | |
| c Leasehold improvements | | | | | |
| d Equipment | | | | | |
| e Other | | | 89,420. | 10 670 | 20 7/12 |
| Total. Add lines 1a through 1e. (Column (d) must | | 990 Part X 1 | , | 49,678. | 39,742. 39,742. |
| Totali Add into Ta tinodyn Te. (Coldinii (d) Illust | cquai i Uiill | JJU, I WILM, II | по тос, сошини (<i>D)).</i> | | <u> </u> |

| Part VII | Investments – Other Securities | Form 000 Dort IV line | N/A | - |
|------------------|---|------------------------------|--|------------------------|
| (a) Descrip | Complete if the organization answered "Yes" on tion of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-o | nf-vear market value |
| | I derivatives | (b) Book value | (C) Method of Valuation. Cost of end-of | or-year market value |
| ` ' | neld equity interests | | | |
| (3) Other | | | | |
| _ | | | | |
| (A) (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| (l) | (h) | | | |
| Part VIII | n (b) must equal Form 990, Part X, line 12, column (B)) | | N / 7 | |
| Part VIII | Investments — Program Related Complete if the organization answered "Yes" on | Form 990, Part IV, line | 11c. See Form 990, Part X, line 13. | |
| | (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | l-of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) (10) | | | | |
| | n (b) must equal Form 990, Part X, line 13, column (B)) | | | |
| Part IX | Other Assets | N/A | | |
| | Complete if the organization answered "Yes" on | | 11d. See Form 990, Part X, line 15. | (h) Dealers les |
| (1) | (a) De | scription | | (b) Book value |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) (8) | | | | |
| (9) | | | | |
| (10) | | | | |
| Total. (Colu | mn (b) must equal Form 990, Part X, line 15, c | olumn (B)) | | |
| Part X | Other Liabilities | | | |
| | Complete if the organization answered "Yes" on | | 11e or 11f. See Form 990, Part X, line 2 | |
| (1) Federa | l income taxes | iption of liability | | (b) Book value |
| (2) | in income taxes | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) (9) | | | | |
| (10) | | | | |
| (11) | | | | |
| | mn (b) must equal Form 990, Part X, line 25, co | olumn (B)) | | |
| | uncertain tax positions. In Part XIII, provide the text of the fo | | nancial statements that reports the organization's | |
| tax positions un | der FASB ASC 740. Check here if the text of the footnote has | s heen provided in Part XIII | Se | ee Part XIII 🛛 |

| Pai | rt XI Reconciliation of Revenue per Audited Financial Statemer | nts With Revenue per F | eturn | |
|---|---|---------------------------------|-------------------|------------|
| | Complete if the organization answered "Yes" on Form 990, | Part IV, line 12a. | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 3,130,318. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| а | Net unrealized gains (losses) on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| c | d Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 3,130,318. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.). | | 5 | 3,130,318. |
| | | | | |
| Pai | rt XII Reconciliation of Expenses per Audited Financial Stateme | ents With Expenses pe | Retu⊦ | 'n |
| Pai | Reconciliation of Expenses per Audited Financial Stateme Complete if the organization answered "Yes" on Form 990, | | Retui | 'n |
| Pai | | Part IV, line 12a. | Retui | 3,157,822. |
| _ | Complete if the organization answered "Yes" on Form 990, | Part IV, line 12a. | | |
| 1 2 | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements | Part IV, line 12a. | | |
| 1 2 a | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: | Part IV, line 12a. | | |
| 1 2 a | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | Part IV, line 12a. 2a 2b | | |
| 1 2 a | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities | Part IV, line 12a. 2a 2b 2c | | |
| 1 2 a b | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses | Part IV, line 12a. 2a 2b 2c 2d | | |
| 1 2 a b | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements. Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities. Derior year adjustments. Cother losses. Other (Describe in Part XIII.) | Part IV, line 12a. 2a 2b 2c 2d | 1 | 3,157,822. |
| 1 2 a b c c c c | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements. Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities. Prior year adjustments. Other losses. Other (Describe in Part XIII.) | Part IV, line 12a. 2a 2b 2c 2d | 1 2e | |
| 1 2 a k c c c c c c c c c c c c c c c c c c | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1. Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b. | Part IV, line 12a. 2a 2b 2c 2d | 1 2e | 3,157,822. |
| 1 2 a b c c c c c c c c c c c c c c c c c c | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b. Other (Describe in Part XIII.) | Part IV, line 12a. 2a | 1 2e | 3,157,822. |
| 1 2 a b c c c c c c c c c c c c c c c c c c | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b. Other (Describe in Part XIII.) Add lines 4a and 4b | Part IV, line 12a. 2a | 2e 3 | 3,157,822. |
| 1 2 a b c c c c c c c c c c c c c c c c c c | Complete if the organization answered "Yes" on Form 990, Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other losses Other (Describe in Part XIII.) Add lines 2a through 2d Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b. Other (Describe in Part XIII.) | Part IV, line 12a. 2a | 2e 3 | 3,157,822. |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X - FASB ASC 740 Footnote

The Internal Revenue Service and the California Franchise Tax Board have determined that the Organization is exempt from federal and state income taxes under IRC 501(c)(3) and California RTC 23701(d). The Organization has evaluated its current tax positions as of June 30, 2024 and is not aware of any significant uncertain tax positions for which a reserve would be necessary. The Organization's tax returns are generally subject to examination by federal and state taxing authorities for three and four years, respectively, after they are filed.

BAA Schedule D (Form 990) 2023

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information. Name of the organization Employer identification number 45-0485495 The Climate Center Part I General Information on Grants and Assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?..... No 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (c) IRC section (d) Amount of cash grant (f) Method of valuation 1 (a) Name and address of organization (b) EIN (e) Amount of noncash (a) Description of (h) Purpose of grant or government (book, FMV, appraisal, noncash assistance or assistance assistance (1) Carbon Cycle Institute 245 Kentucky St Ste D Pass through Petaluma, CA 94952 46-2694752 501c3 50,000 0 grant (2) SF Estuary Institute 4911 Central Ave Partner pass 94-2951373 501c3 Richmond, CA 94804 8,000 0 through stipend (3)

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table.....

Schedule I (Form 990) 2023 The Climate Center 45-0485495 Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance | | | |
|---------------------------------|---------------------------------|--------------------------|----------------------------------|---|---------------------------------------|--|--|--|
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2 - Procedures for Monitoring Use of Grants Funds in U.S.

The Organization's Sequestration Program Manager participates in the natural carbon sequestration coalition and receives regular updates on the activities of the grant recipients.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Open to Public Inspection

45-0485495

Department of the Treasury Internal Revenue Service

The Climate Center

Employer identification number

Questions Regarding Compensation Part I Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?...... 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/ Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: **4**a Χ **b** Participate in or receive payment from a supplemental nonqualified retirement plan?..... 4b Χ c Participate in or receive payment from an equity-based compensation arrangement?..... 4c Χ If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?..... 5a Χ **b** Any related organization?..... 5h Χ If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?..... 6a Χ **b** Any related organization? 6b Χ If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III..... 7 Χ Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?....

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Page 2

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | (B) Breakdown of W-2 a | nd/or 1099-MISC and/o | r 1099-NEC compensatio | (D) Nontaxable | (E) Total of columns(B)(i)-(D) | (F) Compensation | |
|---------------------|------------------------|-------------------------------------|-------------------------------------|---|--------------------------------|-------------------|--|
| (A) Name and Title | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | (C) Retirement and other deferred compensation | benefits | columns(B)(i)-(D) | in column (B) reported as deferred on prior Form 990 |
| Ellie Cohen (| 202,500. | 0. | 250. | 6,075. | 23,704. | 232,529. | 0. |
| 1 CEO | | $1 \frac{0}{0}$. | <u>250.</u> | | 0. | 0. | 0. |
| Barry Vesser (| | 0. | 250. | 3,968. | 19,029. | 155,522. | 0. |
| 2 COO 1 | | 0. | 0. | 0. | 0. | 0. | 0. |
| Jeri Howland (| | 0. | 0. | 4,762. | 15,961. | 179,453. | 0. |
| 3 Dir. Philanthropy | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | | | | | | L | |
| 4 (1 | | | | | | | |
| | | | | | | L | |
| 5 (1 | | | | | | | |
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| 13 |) | | | | | T | |
| |) | | | | | | |
| 14 (1 | | | | | | | |
| | | | | | | L | |
| 15 (i | | | | | | | |
| | | <u> </u> | | L | | L | |
| 16 (i | () | | | | | | |

BAA TEEA4102L 07/03/23 Schedule J (Form 990) 2023

Schedule J (Form 990) 2023 The Climate Center 45-0485495 Page 3

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

BAA TEEA4103L 07/03/23 Schedule J (Form 990) 2023

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

2023
Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

The Climate Center

Go to www.irs.gov/Form990 for the latest information.

Employer identification number

45-0485495

Form 990, Part III, Line 4a - Program Service Accomplishments

Policy Development & Implementation

This year, The Climate Center pursued climate policy in California in five main areas: natural carbon sequestration, carbon dioxide removal, defending funding for existing climate priorities in the state budget, divesting state employee pension funds from oil and gas companies, and using the batteries in electric vehicles to provide power to our homes, businesses and the grid when needed.

In 2022, The Climate Center co-led a coalition of over 80 organizations to pass a historic natural carbon sequestration law, AB 1757, requiring the state to set ambitious targets for 2030, 2038 and 2045 and to develop other natural climate solutions. We organized a group of environmental and conservation nonprofit organizations to give input into an extensive process led by California Natural Resources Agency, California Air Resources Board and California Department of Food & Agriculture that culminated in setting the actual scientific targets for carbon sequestration across six land types. As a result the state is positioned to over the next 20 years to transform over 50 million acres into healthier, climate-resilient landscapes, spanning farms, ranches, forests, grasslands, and wetlands.

The UN's Intergovernmental Panel on Climate Change prescription is clear: we must cut emissions in half by 2030 AND remove upwards of a trillion tons of carbon that we have already put in the atmosphere to stabilize the climate. The Climate Center is working to educate the environmental and environmental justice community in California on the need for carbon dioxide removal (CDR) and the various options that

Form 990, Part III, Line 4a - Program Service Accomplishments

on his SB 308, Carbon Dioxide Removal Market Development Act, which would require the the California Air Resources Board to adopt regulations to require certain emitting entities to purchase negative emissions credits equal to a specified amount of their greenhouse gas emissions in each calendar year beginning in the 2028 calendar year. Our role is to work with environmental justice and environmental partners to ensure that there are adequate protections for local communities that are subject to CDR development in the bill. The bill has passed the senate and is headed to the assembly.

We also worked leading a coalition of organizations around climate budget defense. This year California faced a \$45 billion budget deficit. The Governor's early proposed budget contained significant cuts to the historic climate investments committed to by the state in 2022. Although large cuts and delays to climate priorities were still part of the final budget, the coalition was able to work with legislators to prevent hundreds of millions in proposed cuts to key state climate programs, including:

- Reversed \$100 million in cuts to the Active Transportation Program, which funds biking and pedestrian infrastructure.
- Directing the California Air Resources Board (CARB) to ensure that existing clean car incentive programs for low-income and disadvantaged communities can continue operating making the best use of the money available.
- Restored funding for offshore wind port investments
- Preserved \$551 million in the Equitable Building Decarbonization Program (EBD) in the 2024-2025 budget

We also educated legislators and the public about the hundreds of millions, potentially billions of dollars in subsidies that are available through state tax

Schedule O (Form 990) 2023 Page 2

Name of the organization

The Climate Center

45-0485495

Form 990, Part III, Line 4a - Program Service Accomplishments

code to oil and gas companies at the same time the industry is making record profits in California. We hope to get a state agency to provide a detailed analysis on what these subsidies are actually costing the state, so that legislators have the information that they need to close these loop holes.

Another way that we worked with partners to try to provide the funding needed for climate adaptation and mitigation was working on a climate bond. There were two bills in the assembly and one in the senate related to the climate bond. The Climate Center's focus on the bond, which ended up representing \$10 billion in climate investments, was to work with partners to ensure that natural and working lands were a significant part of the investment. The bond was voted out of the legislature and will be on the November ballot for California voters to decide if they want to support these climate investments. We will work with a broad coalition to educate the public about how these investments will create a healthier and safer California, as well as help the state meet its statutory climate goals.

We also worked with Senator Gonzalez's office and other partners on SB 252 the Fossil Fuel Divestment Act. This bill would have prohibited the California Public Employees Retirement System (CalPERS) and the California State Teachers Retirement System (CalSTRS) from investing in fossil fuel companies, and would require that they divest any current holdings in these companies by 2030. Unfortunately, after passing through the senate the bill could not get through a policy committee in the assembly.

We worked with Senator Nancy Skinner on SB 59, a bill that aims to unlock the potential for millions of electric vehicles that will be sold in California to power homes during outages, lower energy bills for Californians, reduce air pollution, and

Name of the organization

The Climate Center 45-0485495

Form 990, Part III, Line 4a - Program Service Accomplishments

make the electricity grid more reliable. The bill would authorize the California Air Resources Board to require that electric vehicles (EVs) sold in California have bidirectional capability. We are working with 200 organizations from across the state to help this bill become law by September 2024. This policy could be a significant part of ensuring that we have enough storage and flexibility in our electricity system to incorporate all the intermittent renewable energy that we need to get to our clean energy goals.

In addition to our priority legislation, we played a significant role in helping pass a couple of climate bills focused on corporate accountability. We supported the passage of Senator Wiener's SB 253, the Climate Corporate Data Accountability Act, into law. This law will require all large, U.S.-based corporations doing business in California that make more than \$1 billion annually to publicly disclose their full carbon footprint in a way that is easily understandable and available to the public. We also worked for the passage of SB 261, Senator Stern's bill which requires corporations to submit to the California Air Resources Board, and make available to the public on its own website, a report that discloses climate-related financial risk. Now that the Governor signed these two bills into law, we are working to ensure that they are funded by his administration. We are concerned that they are slow walking the implementation of these historic and critical laws.

Form 990, Part III, Line 4b - Program Service Accomplishments

Climate-Safe California Partnership Building

Founded in 2001, The Climate Center is a climate and energy policy nonprofit working to rapidly reduce climate pollution at scale, starting in California. We believe in thriving, healthy communities. We envision a future where everyone in California

Form 990, Part III, Line 4b - Program Service Accomplishments

enjoys clean air and water, renewable and reliable energy, healthy food, thriving nature, and more. We believe that as goes California, so goes the world.

Our signature campaign, Climate-Safe California, offers a roadmap for climate action in the world's fifth-largest economy. Climate-Safe California is a set of policies that would enable California to remove more climate pollution from the atmosphere than we emit as soon as possible while creating thousands of jobs and repairing environmental injustices. Climate-Safe California — and all of The Climate Center's work — is guided by three core principles: follow the latest science, prioritize climate justice, and secure a just transition for workers. Currently, we have over 2,469 total endorsements from nonprofits, businesses, elected officials, cities, counties and other governmental bodies, and individuals.

We have also built and engage with diverse coalitions to realize relevant policy components of Climate-Safe California, especially on facilitating community energy resilience with local scale solar and storage, setting aggressive emission reduction targets, phasing out fossil fuels, scaling up nature-based carbon sequestration, and securing the necessary funding for speed and scale implementation.

Form 990, Part III, Line 4c - Program Service Accomplishments

Public Outreach & Communication

The Climate Center has pursued multiple outreach strategies to educate decision makers and the public about the urgency of the climate crisis and an array of accelerated, equitable solutions that the state can pursue now to address it.

The Climate Center hosted the 2024 California Climate Policy Summit on March 19 in

Name of the organization

The Climate Center

45-0485495

Form 990, Part III, Line 4c - Program Service Accomplishments

Sacramento. We had over 400 people registered with featured speakers including Lauren Sanchez, the Governor's Senior Climate Advisor, who spoke about the impact of oil and gas production on frontline communities, and numerous senators and assembly members from the California legislature. This event was followed by The Climate Center's Advocacy Day, during which participants met with 48 legislative offices and discussed critical climate policies.

This year we produced nine webinars with more than 2,600 registrants. The webinars covered the science of the climate crisis, the impacts of the fossil fuel economy on local communities, a recap of the accomplishments and unfinished business of the 2023 CA legislative session, the impact of California's budget deficit on state climate programs, and key climate policy solutions for consideration by California's state decision makers. Presenters included California state legislators, state regulators, environmental justice groups, and community members.

As an official Observer NGO The Climate Center helped organize the attendance of California delegation of decision makers at COP 28, in Dubai. We hosted an official UN side event on natural carbon sequestration and the importance of healthy soils with state officials, and international collaborators, held two press conferences, and organized an event on California's climate accomplishments that included the Speaker of the CA Assembly, three senators and one additional assembly member. We also hosted private events including an international panel on what is needed for a managed transition away from fossil fuels, the appropriate role for green hydrogen, and harnessing the power of nature in achieving the world's 1.5 C goal. COP is an opportunity to educate leaders from other parts of the world about climate solutions that California is leading on as well as an opportunity for state lawmakers to learn

Schedule O (Form 990) 2023 Page 2

Name of the organization

The Climate Center

45-0485495

Form 990, Part III, Line 4c - Program Service Accomplishments

about and be inspired about solutions being implemented in other countries.

Our efforts have also garnered significant media coverage in California, raising public awareness and building momentum for accelerated, equitable climate action. This year, we were quoted, cited, or mentioned in 84 news stories between July 2023 and June 2024 and we published two op-eds (Governor Newsom: Save lives, not fossil fuel corporations, Capitol Weekly, April 18, 2024 and A Sacramento fossil fuel lobbyist bragged about corrupting the democratic process, Sacramento Bee, July 22, 2023). We've also held events for supporters in Los Angeles and San Francisco to highlight our work.

This year, we produced a policy report called Reforming California's Cap and Trade Program. The California Cap and Trade Program plays a pivotal role in the state's efforts to reduce greenhouse gas emissions. A review of the program ahead of the upcoming 2025 compliance period has opened a critical window of opportunity to address and correct the program's recognized shortcomings. In this policy brief, we outline three crucial enhancements to improve the effectiveness of the program in advancing California's climate goals. At the same time the California Air Resources Board is doing a public reassessment of the cap and trade program, particularly around reducing the oversupply of pollution allowances on the market. We have submitted a couple of public comment letters to CARB with our partners to push CARB to be aggressive in restricting allowances and make other necessary reforms to the program.

Our team is also working on a paper that will address California's current electricity affordability crisis by laying out a clear vision for a future

Name of the organization

The Climate Center

45-0485495

Form 990, Part III, Line 4c - Program Service Accomplishments

electricity system that relies more heavily on distributed energy resources and will be more affordable for ratepayers, but also more reliable, resilient, and safe.

Form 990, Part VI, Line 1a - Explanation of Delegated Broad Authority to Committee

The Executive Committee performs the annual performance evaluation of the CEO. All other tasks approved by full board.

Form 990, Part VI, Line 11b - Form 990 Review Process

Once 990 is prepared and reviewed by the CFO and the Finance Committee of the Board, it is provided to the full BOD for review and comment before submission.

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

Board members submit a Conflict of Interest Disclosure form each year that certifies that they have read and understood the organization's Conflict of Interest policy and that they agree to comply with the policy. Board members also disclose any affiliations and potential conflicts so that the board may review them to determine whether any steps need to be taken to comply with the policy.

Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management

Compensation was reviewed and approved by BOD based on comparability data, i.e. "Fair Pay for Northern California Nonprofits".

Form 990, Part VI, Line 15b - Compensation Review & Approval Process - Officers & Key Employees

Compensation of CFO, COO, and Director of Philanthropy reviewed and approved by CEO based on "Fair Pay for Northern California Nonprofits" and included in annual budget approved by BOD.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

On website and by request.

2023 California Exempt Organization Annual Information Return

| 1 | aa |
|---|----|
| | ככ |

| | | | year beginning (mm/dd/) | /yyy) <u>7/(</u> | 01/202 | 3 , a | nd ending (r | mm/dd/yy | yy) <u>6/30</u> / | | | | |
|------------------------------------|---|---|-----------------------------------|--|---|--|--|--|------------------------|--|---|----------|--|
| Corporation/Or | - | | | | | | | | | | California corporation nur | nber | |
| THE CL: | | E CENTE | | | | | | | | | 2406159 EIN | | |
| Additional line | initiation. | occ mod action | | | | | | | | | 45-0485495 | | |
| Street address | | | | | | | | | | F | PMB no. | | |
| 1275 4' | TH ST | r #191 | | | | | 1 | State | | Z | IP code | | |
| SANTA 1 | ROSA | | | | | | | CA | | | 95404 | | |
| Foreign countr | ry name | | | | | | | Foreign pro | vince/state/county | F | oreign postal code | | |
| B Amended C IRC Secti D Final info | I return . ion 4947(primation bissolved e: (mm/o counting Cash eturn file her 990 s group fili ganizatio | (a)(1) trust . return? dd/yyyy) • method: 2 X Accru ed? 1 • Ceries ing? See instr | 990T 2 ● 990-PF uctions | Yes Yes Yes Merged / Re 3 ● □ Sch Yes | X No X No X No Everganized The H (990) X No X No | not J If e org See K Is t If " nor L Is t M Dictax N Is t auc O Is t | exempt under Panization enga e instructions the organization Yes," enter the enmember sour the organization I the organization the organization the organization | ne FTB? Section aged in political po | ipts from | e 2370 \$? 9 to rep | Yes X Yes Yes Yes Yes Yes Yes Yes Yes | X No | |
| Part I | Comp | lete Part I | unless not required to | o file this form | . See Gei | neral lı | nformation | B and C | | | | | |
| - | | | | | | | | | 1 | 1 62,014 | | | |
| | | 2 Gross dues and assessments from members and affiliates | | | | | | | 2 | | | | |
| Receipts and | | 3 Gross contributions, gifts, grants, and similar amounts received SEE SCH | | | | | | | 3 | 3,068,304 | | | |
| Revenues | | 4 Total gross receipts for filing requirement test. Add line 1 through line 3. This line must be completed. If the result is less than \$50,000, see General Information B ● | | | | | | | _ | 4 3,130,318 | | | |
| | | | • | | | | | erai intorr | nation B • | 4 | 3,130, | 318. | |
| | | Cost of goods sold | | | | | | | | | | | |
| | | | | | | | | | 7 | | | | |
| | | | | | | | | | 8 | 3,130, | 318. | | |
| _ | _ | | | | | | | | 9 | 3,157, | | | |
| Expenses | | `. ` | | | | | | | 10 | | 504. | | |
| | 11 | Total paym | nents | | | | | | | 11 | | | |
| | | | ee General Information | | | | | | _ | 12 | | | |
| | 13 | Payments | balance. If line 11 is n | nore than line | 12, subtr | act line | e 12 from li | ine 11 | • | 13 | | | |
| Payments | | Use tax ba | lance. If line 12 is mor | re than line 11 | , subtrac | t line 1 | 1 from line | : 12 | • • • • • • | 14 | | | |
| rayillellis | 15 | Penalties a | and interest. See Gene | eral Information | n J | | | | | 15 | | | |
| | 16 | Balance due. | . Add line 12 and line 15. Th | en subtract line 11 | I from the r | esult | | | <u></u> | 16 | | 0. | |
| Sign | Under p | enalties of pe | rjury, I declare that I have exa | mined this return, i | including acc | company | ing schedules a | and stateme | nts, and to the bes | st of my | knowledge and belief, it | is true, | |
| Here | | | e. Declaration of preparer (other | | s based on a Title | II Intorma | ation of which p | | any knowledge. Date | | Telephone | | |
| | Signatu of office | er - | | | CFO | | | | | | 707-525-1665 | 5 | |
| Paid | Prepare | er's ► | Felix | riendo | | | Date 03/04/2 | 2025 | Check if self-employed | | ● PTIN P01658413 | | |
| Preparer's | Firm's r | name | CROSBY & KANE | EDA, CPAS | LLP | | | | | | ● Firm's FEIN | | |
| Use Only | (or your self-em | rs, if | 548 MARKET ST | | | | | | | 1 | N/A | | |
| | and add | dress | SAN FRANCISCO | | | | | | - | | Telephone | | |
| | | | | | | | | | | | (510) 835-2727 | | |
| 04041415 | | the FTB di | scuss this return with | the preparer s | hown abo | ove? S | ee instructi | ions | | • | X Yes | No | |
| CACA1112L C | 01/02/24 | | | | | | | | | | | | |

THE CLIMATE CENTER

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts – complete Part II or furnish substitute information.

| | | | g. coc . coc.p.to | p | | | | |
|-------------|----------|-------------|--|-------------------------|--|---------------------------|-----------------|------------|
| | | 1 | Gross sales or receipts from all b | usiness activities. See | instructions | | 1 | |
| | | 2 | Interest | | | • | 2 | |
| _ | | 3 | Dividends | • | 3 | 13,645. | | |
| Rece | | 4 | Gross rents | | | | 4 | <u> </u> |
| Othe | r | 5 | Gross royalties | 5 | | | | |
| Sour | ces | 6 | Gross amount received from sale | • | 6 | | | |
| | | 7 | Other income. Attach schedule | | | 48,369. | | |
| | | 8 | Total gross sales or receipts from other so | | | | 8 | 62,014. |
| | | 9 | Contributions, gifts, grants, and similar am | - | | | 9 | 59,431. |
| | | 10 | Disbursements to or for members | | | 00,1021 | | |
| | | 11 | Compensation of officers, director | | | 549,239. | | |
| | | 12 | Other salaries and wages | | | 1,525,039. | | |
| Expe | nses | 13 | Interest | | | • | 13 | 1,020,0001 |
| and Disb | urse- | 14 | Taxes | | | | | 155,307. |
| ment | | 15 | Rents | | | _ | | 16,801. |
| | | 16 | Depreciation and depletion (See i | | | | | 29,807. |
| | | 17 | Other expenses and disbursemen | | | | | 822,198. |
| | | 18 | Total expenses and disbursements. Add lin | | | | 18 | 3,157,822. |
| Sch | edule | | Balance Sheet | Beginning of | | | d of taxab | |
| | | · L | Balance Sheet | (a) | (b) | (c) | | (d) |
| Asse 1 | | | | (a) | 811,703. | | • | 705,831. |
| 2 | | | receivable | | 97,591. | | • | 237,068. |
| 3 | | | eivable | | 31,031. | | • | 2377000. |
| 4 | | | | | | | • | |
| 5 | | | tate government obligations | | | | • | |
| 6 | Investm | nents i | n other bonds | | | | • | |
| 7 | Investm | nents i | n stock STMT 3 | | 152,507. | | • | 99,347. |
| 8 | | | 18 | | · | | • | · |
| 9 | Other in | - nvestm | nents. Attach schedule | | | | • | |
| 10 a | Depreci | iable a | ssets | 89,420. | | 89,4 | 20. | |
| | | | ated depreciation | 19,871. | 69,549. | | | 39,742. |
| | | | | · | • | · | • | • |
| 12 | Other a | ssets. | Attach schedule | | 55,227. | | • | 56,788. |
| 13 | | | | | 1,186,577. | | | 1,138,776. |
| Liabi | | | et worth | | · · · · · · · · · · · · · · · · · · · | | | |
| 14 | Accoun | ts paya | able | | 233,637. | | • | 213,340. |
| | | | , gifts, or grants payable | | · | | • | • |
| | | | otes payable | | | | • | |
| 17 | | | yable | | | | • | |
| 18 | • | • | es. Attach schedule | | | | | |
| 19 | Capital | stock | or principal fund | | 952,940. | | • | 925,436. |
| 20 | | | oital surplus. Attach reconciliation | | · | | • | · |
| 21 | Retaine | d earn | ings or income fund | | | | • | |
| 22 | | | ies and net worth | | 1,186,577. | | | 1,138,776. |
| Sch | edule | • M- | | | | - (d) is less them (| † E0 000 | |
| | | | Do not complete this schedule | | | | | |
| | | | er books | -27,504 | | 1 books this year not inc | | |
| | | | ne tax | | In this return. Atta 8 Deductions in this | ch schedule | | |
| | | - | ital losses over capital gains ecorded on books this year. | | against book incon | | | |
| 4 | | | ile | | | year. | • | |
| 5 | | | orded on books this year not deducted | | | nd line 8 | | |
| 3 | | | Attach schedule | | 10 Net income pe | | | |
| 6 | | | e 1 through line 5 | -27,504 | _ | from line 6 | | -27,504. |
| | | | - | | • | • | | |

Side 2 Form 199 2023 059 3652234 CACA1112L 01/02/24

<u>TAXABLE YEAR</u> **2023**

Political or Legislative Activities by Section 23701d Organizations

CALIFORNIA FORM

3509

| | calendar year 2023 or fiscal year beginning (mm/dd/yyyy) | , and er | ding (mm/dd/yyyy | ·) | | | | | | |
|----------|--|------------------|--------------------|---------------------|----------------|-------------|--|--|--|--|
| | poration/Organization name | | | California co | rporation numb | | | | | |
| | e Climate Center | 2406159 | • | | | | | | | |
| | et address (suite, room, or PMB no.) | | | FEIN | | | | | | |
| 12 | 75 4th St #191 | | | 450485495 | 450485495 | | | | | |
| City | | State | ZIP code | | | | | | | |
| Sa | nta Rosa | CA | 95404 | | | | | | | |
| Pa | rt I – Political Activities | | | | | | | | | |
| Cor | nplete if the organization supported or opposed a candidate for public of | fice. See instru | ictions. | | | | | | | |
| 1 | Has the organization participated or intervened in any political campaign If "Yes," describe the activities. Provide a summary of any published materials and the control of the control o | | • | office candidate? 1 | Yes | No | | | | |
| 2 | Has the organization contributed funds to support or oppose any individed to support or oppose a public office candidate? | | | | Yes | □No | | | | |
| | rt II – Legislative Activities nplete if the organization attempted to influence legislation. | | | | | | | | | |
| 3 | Has the organization attempted to influence any national, state or local leg federal Form 5768, Election/Revocation of Election by an Eligible Section Influence Legislation? If "Yes," See instructions. | 501(c)(3) Orga | nization To Make E | xpenditures To | Yes | ₩No | | | | |
| 4a | Has the organization, during the 2023 taxable year, filed a federal Form of "Yes," attach a copy of federal Form 5768 filed with the Internal Reveronganization's need to file an election for state purposes. If "No", go to question 4b and see instructions. | | | | Yes | ✓ No | | | | |
| 4b | Has the organization filed a federal Form 5768 in a prior year that has no Note: The organization cannot make this election if it is a church, an int an affiliated organization. | | | | Yes | No | | | | |
| — Fur | nish the following financial information for the taxable year: | | | | | | | | | |
| 5 | Exempt Purpose Expenditures The total amount paid or incurred to accomplish the charitable, education | onal, religious, | etc. purpose | 5 | 3,7 | 157,822 00 | | | | |
| 6 | Lobbying Expenditures The total amount expended for the purpose of influencing legislation thr of a legislative body or any government official or employee who may p | - | • | | i | 39,213 00 | | | | |
| 7 | Grass Roots Expenditures The amount expended to influence any legislation through attempts to a segment of it | | - | | , | 20,866 00 | | | | |

CALIFORNIA FORM

TAXABLE YEAR

2023 Corporation Depreciation and Amortization

| 2005 | |
|---------------|--|
| 2 22 5 | |

| | ch to Form 100 or For | rm 100W. FORI | M 199 | | | | | | | | | |
|------------|---|----------------------------|-----------------------|-------------|---------------------|---------------------|----------------|------------|------------------|------------|--------------------|-----------------------|
| Corpoi | ration name | | | | | | | | Californ | nia corpo | oration r | number |
| THE | CLIMATE CENT | TER | | | | | | | 240 | 6159 | | |
| Parl | Election To Ex | xpense Certain Pro | perty Under IRC S | ection 1 | 179 | | | | | | | |
| 1 | Maximum deduction | | | | | | | | - | 1 | | \$25,000 |
| 2 | Total cost of IRC Se | | • | | | | | | F | 2 | | |
| 3 | Threshold cost of IR | | - | | | | | | F | 3 | | \$200,000 |
| 4 | Reduction in limitati | | | | | | | | | 5 | | |
| <u>5</u> 6 | Dollar limitation for | | act line 4 from line | | | | | | | 3 | | |
| | (a) | Description of property | | (a) (| ost (business i | use only) | (c) | Elected | COST | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 7 | Listed property (elec | stad IRC Section 17 | 79 cost) | | | 7 | | | | | | |
| 8 | Total elected cost of | | • | | | | ine 7 | | | 8 | | |
| 9 | Tentative deduction. | | | | | | | | | 9 | | |
| 10 | Carryover of disallov | | | | | | | | F | 10 | | |
| 11 | Business income lin | | , | | | | | | H | 11 | | |
| 12 | IRC Section 179 exp | ense deduction. A | dd line 9 and line 1 | IO, but c | lo not enter | more than | line 11 | | | 12 | | |
| 13 | Carryover of disallov | | | | | | | | | | | |
| Parl | t II Depreciation a | nd Election of Addit | ional First Year Dep | reciation | n Deduction | Under R&T | C Section | on 2435 | 56 | | | |
| 14 | (a) | (b) | (c) | D | (d) | (e) | (1 | | (g |) | | (h) |
| | Description of property | Date acquired (mm/dd/yyyy) | Cost or other basis | | reciation wed or | Depreciation method | ı Life | e or te | Deprecia this | | or | Additional first year |
| | 2. p. 2p 2. 3 | (| | allov | wable in | | | | | , | | depreciation |
| | | 10/01/0000 | 00.400 | | er years | 0.7- | | | | | _ | |
| WEE | BSITE | 10/31/2022 | 89,420. | | 19,871. | S/L | 3 | | 29,807. | | / • - | |
| | | | | | | | | | | | - | |
| | | | | | | | | | | | - | |
| | | | | | | | | | | | - | |
| | | | | | | | | | | | | |
| 15 | Add the amounts in \$2,000. See instruct | column (g) and co | lumn (h). The total | of colu | mn (h) may | not excee | d | 15 | 20 | 9,80 | , | |
| Parl | Summary | 10115 101 11116 14, 00 | iuiiiii (ii) | | | | | IJ | 23 | , 00 | / • <u> </u> | |
| | | tion is electing: | | | | | | | | | | |
| | IRC Section 179 exp | pense, add the amo | ount on line 12 and | line 15 | , column (g) | or | | | | | | |
| | Additional first year Depreciation (if no | | | | | | | | | or 10 | 6 | |
| 17 | Total depreciation c | • | | | | , | | | | <u>0</u> 1 | | |
| | Depreciation adjustr | | | | | | | | | | _ | |
| | Form 100W, Side 1, | line 6. If line 17 is | less than line 16, | enter th | e difference | here and | on Forr | n 100 d | or | | | |
| | Form 100W, Side 2, state adjustments or | | | | | | | | | 1 | 8 | |
| Parl | | 111 01111 100 01 1 0111 | ir 10011, 110 dajasti | 11011111111 | 10000001177. | | | | | <u> </u> | | |
| 19 | (a) | (b) | (c) | | ((| d) | (e |) | (f) | | | (g) |
| | Description | Date acquire | d Cost o | | Amorti | ization | R& | ŤС | Period | | | mortization |
| | of property | (mm/dd/yyyy | other bas | 515 | | allowable er years | Sect (see i | | percenta | age | †(| or this year |
| | | | | | | | 1 | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | 1 | | | | | |
| | | | | | | | 1 | | | | | |
| | | | | | | | İ | | | | | |
| 20 | Total. Add the amou | ınts in column (a). | | | | | | | | 20 | | |
| 21 | Total amortization c | 107 | | | | | | | | 21 | | |
| 22 | Amortization adjustr | nent. If line 21 is a | reater than line 20 | . enter t | he difference | ce here and | d on Fo | rm 100 | or | | | |
| _ | Form 100W, Side 1, | line 6. If line 21 is | less than line 20, | enter th | e difference | here and | on Forr | n 100 (| or | | | |
| | Form 100W, Side 2, | line 12 | | | | | | | 💿 | 22 | | |

CACA3501L 12/30/23 059 7621234 FTB 3885 2023

| 2023 | California Statements | Page |
|--|-----------------------------------|--|
| Client CLIMATEC | The Climate Center | 45-04854 |
| 3/04/25 Statement 1 Form 199, Part II, Line 7 | | 10:46/ |
| Other Income Program Service Revenue | To | \$ 48,369. otal \$ 48,369. |
| Statement 2 Form 199, Part II, Line 17 Other Expenses | | |
| Advertising and Promoti Bad debt | on. s, and Meetings e fees. ons. | 8,407. 3,000. 61,523. 4,597. 121,332. 832. 10,979. 21,200. 59,112. 184,896. 203,699. 45,410. |
| Statement 3 Form 199, Schedule L, Line 7 Investments in Stocks | | |
| Community investment fu Mutual funds/ETFs | ndTo | 0. 22,030. |
| Statement 4 Form 199, Schedule L, Line 1 Other Assets | 2 | |
| Prepaid Expenses and De | ferred ChargesTo | 56,788. stal \$ 56,788. |
| | | |
| | | |

2023

California Supplemental Information

Page 1

Client CLIMATEC The Climate Center 45-0485495

3/04/25

10:46AM

California Deductions (Form 199) Contributions, gifts and grants

See Form 990 and related schedules

California Deductions (Form 199) Compensation of officers, directors and trustees

See Form 990 and related schedules

California Deductions (Form 199) Depreciation and depletion

See Form 990 and related schedules

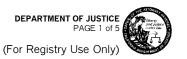
STATE OF CALIFORNIA

RRF-1 (Rev. 01/20/2024)

MAIL TO: Registry of Charities and Fundraisers P.O. Box 903447 Sacramento, CA 94203-4470

STREET ADDRESS: 1300 | Street Sacramento, CA 95814

WEBSITE ADDRESS: www.oag.ca.gov/charities



ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code 11 Cal. Code Regs. sections 301-307, and 310

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

| | | | Check if: | Check if: | | | | | | |
|---|---|--|--|---|----------|-----------|--|--|--|--|
| THE CLIMATE CENTER | | | Change of | Change of address | | | | | | |
| Name of Organization | | | Amended | Amended report | | | | | | |
| List all DBAs and names the organization use | es or has used | | Organizat | on requests email notifications | | | | | | |
| 1275 4TH ST #191 | | | | D : : : : : : : : : : : : : : : : : : : | | | | | | |
| Address (Number and Street) | | | State Charity | Registration Number 121716 | | | | | | |
| SANTA ROSA, CA 95404 City or Town, State, and ZIP Code | | | Corporation of | or Organization No. 2406159 | | | | | | |
| 707-525-1665 Telephone Number | ADMIN Email Add | <u> 10THECLIMATECENTER.</u> | | | | | | | | |
| | | | | oyer ID No. <u>45-0485495</u> s. sections 301-307, and 310) | | | | | | |
| ANNUAL RE | GISTRATION | RENEWAL FEE SCHEDULE (Make Check Payable to De | | | | | | | | |
| Total Revenue | <u>Fee</u> | Total Revenue | Fee | Total Revenue | F | <u>ee</u> | | | | |
| Less than \$50,000 Between \$50,000 and \$100,000 Between \$100,001 and \$250,000 | \$25 \$50 \$75 | Between \$250,001 and \$1 m Between \$1,000,001 and \$5 Between \$5,000,001 and \$20 | million \$200 | Between \$100,000,001 and \$500 mil | lion \$1 | | | | | |
| PART A – ACTIVITIES | | | | | | | | | | |
| For your most recent full ac | counting perio | od (beginning 7/01/ | 23 ending | 6/30/24) list: | | | | | | |
| Total Revenue \$ | 2 120 21 | O Noncoch Contributions | ċ | 832. Total Assets \$ 1,13 | 00 75 | 1.C | | | | |
| (including noncash contributions) | 3,130,31 | 8. Noncash Contributions | ٧ | 832. Iotal Assets $9 = 1, 13$ | 18, II | 76. | | | | |
| Program Exp | enses \$ | 2,405,616. | Total Expense | s \$ 3,157,822. | | | | | | |
| PART B – STATEMENTS F | REGARDING | G ORGANIZATION DUR | ING THE PER | OD OF THIS REPORT | | | | | | |
| Note: All questions must be ans providing an explanation a | wered. If you a and details for | answer "yes" to any of the que each "yes" response. Please | estions below, your review RRF-1 ins | ou must attach a separate page structions for information required. | Yes | No | | | | |
| During this reporting period, were there trustee thereof, either directly or with ar | any contracts, loa n entity in which a | ns, leases or other financial transact ny such officer, director or trustee ha | ons between the organ d any financial interes | ization and any officer, director or ?? | | X | | | | |
| 2 During this reporting period, was there a | any theft, embezzl | ement, diversion or misuse of the org | anization's charitable | property or funds? | | Χ | | | | |
| 3 During this reporting period, we | ere any organi. | zation funds used to pay any | penalty, fine or ju | udgment? | | Χ | | | | |
| During this reporting period, we coventurer used? | ere the service | s of a commercial fundraiser, fun | draising counsel for | or charitable purposes, or commercial | | Χ | | | | |
| 5 During this reporting period, did | d the organiza | tion receive any governmenta | al funding? | | | Χ | | | | |
| 6 During this reporting period, did | d the organiza | tion hold a raffle for charitabl | e purposes? | | | Χ | | | | |
| 7 Does the organization conduct | a vehicle dona | ation program? | | | | Χ | | | | |
| Did the organization conduct ar generally accepted accounting | n independent principles for | audit and prepare audited fir this reporting period? | nancial statements | s in accordance with | X | | | | | |
| 9 At the end of this reporting per | iod, did the or | ganization hold restricted net as: | sets, while reportin | g negative unrestricted net assets? | | Χ | | | | |
| I declare under penalty of perjury and belief, the content is true, co | | | | documents, and to the best of my kn | owled | ge | | | | |
| | LOIS | S DOWNY | CFO | | | | | | | |
| Signature of Authorized Agent | Printed | | Title | Date | | | | | | |