



**The Climate Center
Stock Gift Instructions**

The Community Foundation Sonoma County processes all stock gifts for The Climate Center. To make your gift of stock, follow the stock transfer instructions below.

To ensure proper and timely notifications, please also email Jeri Howland, The Climate Center Director of Philanthropy, at jeri@theclimatecenter.org, and the Community Foundation Sonoma County, at stocks@sonomacf.org, with:

- the number of shares and type of stock you will be donating
- your broker's name and phone number
- a note indicating that it is for The Climate Center.

DTCC stock transfer instructions

| |
|--|
| Name of Broker/Dealer: First Republic Securities Company, LLC Name of Clearing Agent: Pershing, LLC DTCC Number: 0443 Account Name: Community Foundation Sonoma County Account Number: 33L127074 |
|--|

Contact information for First Republic Securities Company, LLC:

Shannon S. Tan, Client Service – Associate Director
First Republic Investment Management
111 Pine Street
San Francisco, CA 94111
415-249-5578
(f) 415-835-1848
stan@firstrepublic.com

Thank you for your generosity and commitment to The Climate Center!

If you have any questions, please contact:

Jeri Howland, Director of Philanthropy, jeri@theclimatecenter.org, 415-297-4622

The Climate Center
www.theclimatecenter.org