

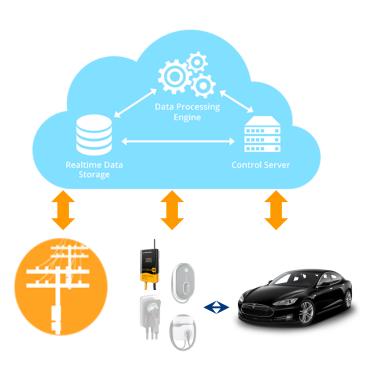


eMotorWerks Solutions for CCA's



JuiceNet® Energy Demand Flexibility Platform

The World's Largest Demand Flexibility Platform, > 18K high Capacity Resources



- Vision Aggregate/Manage Energy
 Flows → Residential & Workplace
 EV charging
 - Predictive grid models
 - Predictive driver models
 - Dispatch via multiple end points

\$-hundreds / year revenue potential from energy services



EV Load Access: Three-Stage Platform Plan

Better EV Driver Experience & Incentives









Smart Stations

Amazon best-seller, 10,000+ Stations sold, partner to access 50,000+

JuicePlugTM

Makes any EV charging smart. Immediate access to the entire EV installed base

JN Cloud-to- OEM Cloud. Traction with six global OEMs, first contract



Smart Grid - Enabled EVSE OEM Ecosystem



eMotorWerks Residential, Workplace & Multi-family Products



JuiceNet OEM Residential & Public EVSEs (via embedded smart charging IoT components & software)



Best-in-Class Driver Experience





EVs Will Soon Dominate Grid Storage

EVs are already the largest grid storage type - by far exceeding all other storage types combined

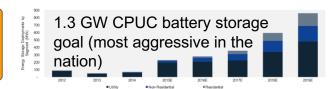
Traditional Grid Storage

Today

California Added 11MW of Behind-the-Meter Batteries in Q3



2020



2025

Total non-EV grid storage capacity across all sources, including pumped hydro (97% of all storage today): **30 GW**

EV Battery Storage

7x - In the same quarter, California added ~15,000 EVs, with total storage capacity of ~400 MWH, and peak load / shedding capacity of 60-90 MW

- **4x** California will have over 1M plug-in vehicles, with total storage capacity of 50 GWH, and 4-6 GW peak load / shedding capacity
- -- will exceed CA pumped hydro capacity (~3-4 GW)

US will have over 5M plug-in vehicles, with total storage capacity of **300 GWH**, and 30-40 GW peak load / shedding capacity

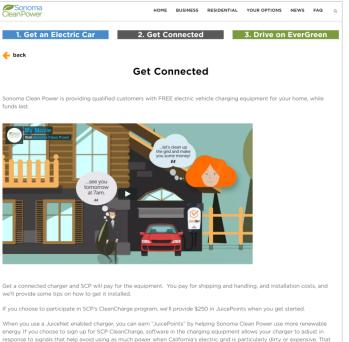
-- larger than all other US storage types combined



eMotorWerks Growing Utility Engagement

10+ Utilities are already taking advantage of JuiceNet benefits via our EV Concierge program

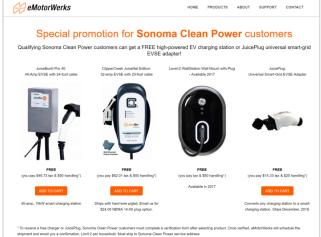




means you will be helping us move toward a cleaner grid for everyone while using a system that ensures you get the charge you

need. You can also override and "Charge Now" at any time.

StoreFront; Brand Choice; Support





Case Study: Sonoma Clean Power

Sonoma Clean Power

Offering innovation to meet customer demand

Rich Incentives - Understanding Economics

Multi-vendor EVSE support

Joint outreach and customer support -

→ "Concierge" charging programs

Opportunities for energy market participation

- Procurement savings
- Higher mix of renewables,
- Grid stability

Objective: Innovate and learn from early deployments

SmartCharge EV Pilot Program





JuiceNet: Unlocking EV and Renewable Potential

Demand Flexibility Drives EV, Renewables penetration by unlocking value at scale

Reduce Monthly Car costs by 20%

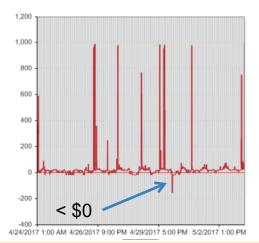


Average Price



Enable higher penetration of intermittent renewables

Market Exposure:
Need Solution for
Imbalance from
Solar Success



Triple Win

- 1) Drivers
- 2) CCA's
- 3) Solar Industry



Call to Action

JuiceNet: the largest Demand Flexibility Platform

How will Electric Vehicles impact your service territory?

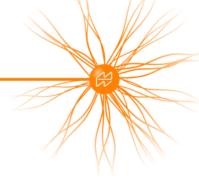


How can CCA's manage Solar OverGeneration and Price Exposure?

How can a Demand Flexibility Platform Help your business?

What's your plan?





Thank You

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